

# Needham, MA The National Community Survey

Report of Results 2022

# Report by:





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#### About The NCS™

The National Community Survey™ (The NCS™) report is about the "livability" of Needham. A livable community is a place that is not simply habitable, but that is desirable. It is not only where people do live, but where they want to live. The survey was developed by the experts from National Research Center at Polco.

Great communities are partnerships of the government, private sector, community-based organizations and residents, all geographically connected. The NCS captures residents' opinions considering ten central facets of a community:

- Economy
- Mobility
- Community Design
- Utilities
- Safety
- Natural Environment
- Parks and Recreation
- Health and Wellness
- Education, Arts, and Culture
- Inclusivity and Engagement

The report provides the opinions of a representative sample of 630 residents of the Town of Needham collected from April 11th, 2022 to May 30th, 2022. The margin of error around any reported percentage is 4% for all respondents and the response rate for the 2022 survey was 23%. Survey results were weighted so that the demographic profile of respondents was representative of the demographic profile of adults in Needham.





#### How the results are reported

For the most part, the percentages presented in the following tabs represent the "percent positive." Most commonly, the percent positive is the combination of the top two most positive response options (i.e., excellent/good, very safe/somewhat safe, etc.). On many of the questions in the survey respondents may answer "don't know." The proportion of respondents giving this reply is shown in the full set of responses included in the tab "Complete data." However, these responses have been removed from the analyses presented in most of the tabs. In other words, the tables and graphs display the responses from respondents who had an opinion about a specific item.

#### Comparisons to benchmarks

NRC's database of comparative resident opinion is comprised of resident perspectives gathered in surveys from over 600 communities whose residents evaluated the same kinds of topics on The National Community Survey. The comparison evaluations are from the most recent survey completed in each community in the last five years. NRC adds the latest results quickly upon survey completion, keeping the benchmark data fresh and relevant. The communities in the database represent a wide geographic and population range. In each tab, Needham's results are noted as being "higher" than the benchmark, "lower" than the benchmark, or "similar" to the benchmark, meaning that the average rating given by Needham residents is statistically similar to or different (greater or lesser) than the benchmark. Being rated as "higher" or "lower" than the benchmark means that Needham's average rating for a particular item was more than 10 points different than the benchmark. If a rating was "much higher" or "much lower," then Needham's average rating was more than 20 points different when compared to the benchmark.

The survey was administered during the COVID-19 pandemic, a time of challenge for many local governments. While we provide comparisons to national benchmarks, it is important to note that much of the benchmark data was collected prior to the pandemic. This may impact how your Town's 2022 ratings compare to other communities' ratings from the past five years.

### Trends over time

Trend data for Needham represent important comparison data and should be examined for improvements or declines\*. Deviations from stable trends over time represent opportunities for understanding how local policies, programs, or public information may have affected residents' opinions. Changes between survey years have been noted with an arrow and the percent difference. If the difference is greater than six percentage points between the 2018 and 2022 surveys, the change is statistically significant.

\* In 2020, The NCS survey was updated to include new and refreshed items. Consequently, some of the trends may be impacted due to wording modifications that could have potentially altered the meaning of the item for the respondent.

### Methods

#### **Selecting survey recipients**

All households within the Town of Needham were eligible to participate in the survey. A list of all households within the zip codes serving Needham was purchased from Go-Dog Direct based on updated listings from the United States Postal Service. Since some of the zip codes that serve the Town of Needham households may also serve addresses that lie outside of the community, the exact geographic location of each housing unit was compared to community boundaries using the most current municipal boundary file. Addresses located outside of the Town of Needham boundaries were removed from the list of potential households to survey. Each address identified as being within town boundaries was further identified as being within one of the 10 precincts. From that list, addresses were randomly selected as survey recipients, with multi-family housing units (defined as those with a unit number) sampled at a rate of 5:3 compared to single family housing units.

An individual within each household was selected using the birthday method. The birthday method selects a person within the household by asking the "person whose birthday has most recently passed" to complete the questionnaire. The underlying assumption in this method is that day of birth has no relationship to the way people respond to surveys. This instruction was contained in the introduction of the survey.

### Conducting the survey

The 2,800 randomly selected households received mailings beginning on April 11th, 2022 and the survey remained open for 7 weeks. The first mailing was a postcard inviting the household to participate in the survey. The next mailing contained a cover letter with instructions, the survey questionnaire, and a postage-paid return envelope. The cover letter asked those who had not completed the survey to do so and those who had already done so to refrain from completing the survey again. All mailings included a web link to give residents the opportunity to respond to the survey online.

About 3% of the 2,800 mailed invitations or surveys were returned because the household address was vacant or the postal service was unable to deliver the survey as addressed. Of the remaining 2,706 households that received the invitations to participate, 630 completed the survey, providing an overall response rate of 23%. The response rate was calculated using AAPOR's response rate #2\* for mailed surveys of unnamed persons.

It is customary to describe the precision of estimates made from surveys by a "level of confidence" and accompanying "confidence interval" (or margin of error). A traditional level of confidence, and the one used here, is 95%. The 95% confidence interval can be any size and quantifies the sampling error or imprecision of the survey results because some residents' opinions are relied on to estimate all residents' opinions. The margin of error for the Town of Needham survey is no greater than plus or minus four percentage points around any given percent reported for all respondents (630 completed surveys).

In addition to the randomly selected "probability sample" of households, a link to an online open participation survey was publicized by the Town of Needham. The open participation survey was identical to the probability sample survey with two small updates; it included a map at the beginning asking where the respondent lives and a question about where they heard about the survey. The open participation survey was open to all town residents and became available on May 16th, 2022. The survey remained open for 2 weeks. The data presented in the following tabs exclude the open participation survey data, but a tab at the end provides the complete frequency of responses to questions by the open participation respondents.

### Analyzing the data

Responses from mailed surveys were entered into an electronic dataset using a "key and verify" method, where all responses are entered twice and compared to each other. Any discrepancies were resolved in comparison to the original survey form. Range checks as well as other forms of quality control were also performed. Responses from surveys completed on Polco were downloaded and merged with the mailed survey responses.

The demographics of the survey respondents were compared to those found in the 2010 Census and 2019 American Community Survey estimates for adults in the Town of Needham. The primary objective of weighting survey data is to make the survey respondents reflective of the larger population of the community. The characteristics used for weighting were age, sex, race, Hispanic origin, housing type, housing tenure, and area. No adjustments were made for design effects. Weights were calculated using an iterative, multiplicative raking model known as the ANES Weighting Algorithm.\* The results of the weighting scheme for the probability sample are presented in the following table.

NRC aligns demographic labels with those used by the U.S. Census for reporting purposes, when possible. Some categories (e.g., age, race/Hispanic origin, housing type, and length of residency) are combined into smaller subgroups.

|                 |                                      | Unweighted | Weighted | Target* |
|-----------------|--------------------------------------|------------|----------|---------|
| Age             | 18-34                                | 3%         | 13%      | 17%     |
|                 | 35-54                                | 30%        | 40%      | 38%     |
|                 | 55+                                  | 67%        | 47%      | 44%     |
| Area            | А                                    | 7%         | 11%      | 10%     |
|                 | В                                    | 10%        | 11%      | 11%     |
|                 | C                                    | 9%         | 9%       | 8%      |
|                 | D                                    | 8%         | 11%      | 10%     |
|                 | E                                    | 12%        | 8%       | 9%      |
|                 | F                                    | 15%        | 7%       | 10%     |
|                 | G                                    | 12%        | 9%       | 9%      |
|                 | Н                                    | 10%        | 11%      | 10%     |
|                 | 1                                    | 9%         | 9%       | 9%      |
|                 | J                                    | 8%         | 15%      | 14%     |
| Hispanic origin | No, not Spanish, Hispanic, or Latino | 97%        | 98%      | 97%     |
|                 | Spanish, Hispanic, or Latino         | 3%         | 2%       | 3%      |
| Housing tenure  | Own                                  | 88%        | 84%      | 84%     |
|                 | Rent                                 | 12%        | 16%      | 16%     |
| Housing type    | Attached                             | 20%        | 24%      | 24%     |
|                 | Detached                             | 80%        | 76%      | 76%     |
| Race & Hispanic | Not white alone                      | 16%        | 15%      | 15%     |
| origin          | White alone, not Hispanic or Latino  | 84%        | 85%      | 85%     |
| Sex             | Female                               | 52%        | 51%      | 53%     |
|                 | Male                                 | 48%        | 49%      | 47%     |
| Sex/age         | Female 18-34                         | 1%         | 5%       | 10%     |
|                 | Female 35-54                         | 14%        | 20%      | 19%     |
|                 | Female 55+                           | 37%        | 26%      | 24%     |
|                 | Male 18-34                           | 2%         | 8%       | 7%      |
|                 | Male 35-54                           | 16%        | 20%      | 19%     |
|                 | Male 55+                             | 30%        | 21%      | 20%     |

The survey datasets were analyzed using all or some of a combination of the Statistical Package for the Social Sciences (SPSS), R, Python and Tableau. For the most part, the percentages presented in the reports represent the "percent positive." The percent positive is the combination of the top two most positive response options (i.e., excellent/good, very safe/somewhat safe, essential/very important, etc.), or, in the case of resident behaviors/participation, the percent positive represents the proportion of respondents indicating "yes" or participating in an activity at least once a month.

On many of the questions in the survey respondents may answer "don't know." The proportion of respondents giving this reply is shown in the full set of responses included in the tab "Complete data". However, these responses have been removed from the analyses presented in the reports. In other words, the tables and graphs display the responses from respondents who had an opinion about a specific item.

#### **Contact**

The Town of Needham funded this research. Please contact Cyndi Roy Gonzalez of the Town of Needham at croygonzalez@needhamma.gov if you have any questions about the survey.

#### **Survey Validity**

See the Polco Knowledge Base article on survey validity at <a href="https://info.polco.us/knowledge/statistical-vali">https://info.polco.us/knowledge/statistical-vali</a>

\* See AAPOR's Standard Definitions for more information at

https://www.aapor.org/Publications-Media/AAPOR-Journals/Standard-Definitions.aspx

\* Pasek, J. (2010). ANES Weighting Algorithm. Retrieved from https://web.stanford.edu/group/iriss/cgi-bin/anesrake/resources/RakingDescription.pdf

\* Targets come from the 2010 Census and 2019 American Community Survey

### **Highlights**

#### Needham's economy is strong but poses challenges to community affordability.

Results relating to the economy in Needham tended to be positive and stable from the previous survey iteration, which is worth noting due to the economic challenges and impacts felt nationwide from the COVID-19 pandemic. At least 9 in 10 residents gave high marks to the overall economic health of the town. Evaluations of Needham as a place to work remained strong, with favorable ratings from at least 8 in 10 community members. Both of these exceeded ratings given in benchmark comparison communities. A similar proportion was pleased with the community's overall quality of business and service establishments (80%), on par with national averages and a significant increase over Needham's previous survey. About 70% of residents gave positive reviews to the town's economic development and Needham as a place to visit, and more than half approved of the variety of business and service establishments, vibrancy of the downtown/commercial area, and employment opportunities.

While ratings in this facet were largely positive, overall affordability may be a growing concern for residents. Cost of living received slightly less favorable reviews this year (20% excellent or good in 2022, compared to 26% in 2018), which fell below the national averages. Fewer than 2 in 10 participants gave positive marks to availability of affordable quality housing, also lower than the national benchmark. In addition, only 14% of residents anticipated that the economy would have a positive impact on their family income over the next 6 months, a steep decline from 2018 (35%).

#### Inclusivity is both a strength and opportunity for continued growth in Needham.

When asked about inclusivity in Needham, three-quarters of survey participants gave favorable scores to the quality of residents' connection and engagement with their community, which was higher than the national benchmark. At least 9 in 10 positively reviewed Needham as a place to raise children, while about 8 in 10 gave good marks to the sense of community, sense of civic/community pride, and neighborliness of residents. All of these surpassed national averages. Needham received positive evaluations for making all residents feel welcome (81% excellent or good), valuing/respecting residents from diverse backgrounds (68%), and taking care of vulnerable residents (66%), on par with benchmark comparisons. In a custom question unique to Needham's survey, nearly all respondents somewhat or strongly agreed that their neighborhood is a great place to live, they trust their neighbors, and they like to help their neighbors when they need it.

Also included on the survey were three questions unique to Needham on the topic of community inclusion. About 4 in 10 felt residents very or somewhat familiar with the Town's efforts to make people of all races feel welcome. At least one-third of respondents perceived barriers to living in Needham based on age, and one-quarter felt the same regarding race. Slightly fewer residents identified potential barriers related to disability and national origin, and less than 10% of respondents perceived barriers based on gender, religion, sexual orientation, or gender identity. Additionally, nearly 20% of respondents reported that in the past year, they had worried at least some of the time about another person of their same race, ethnicity, or nationality experiencing unfair treatment because of their race, ethnicity, or color. Fewer than 10% felt the same concerns about themselves or their family members experiencing unfair treatment.

### The majority of residents perceive the Town of Needham as a safe place to live.

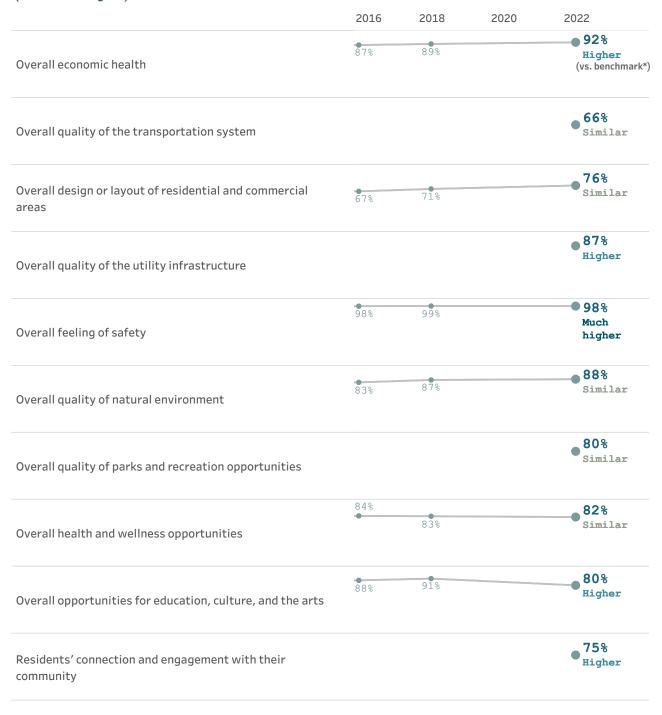
Nearly all respondents (98%) praised the overall feeling of safety in Needham, much higher than in benchmark comparison communities across the country. A similarly high proportion felt safe from property crime (98%) and from violent crime (99%), and residents also gave overwhelmingly positive ratings to the feeling of safety in Needham's downtown/commercial area during the day (99%), all of which were higher than the national average. Many safety services in the Town received favorable reviews from at least 9 in 10 survey participants, including police/sheriff services, crime prevention, fire services, fire prevention and education, and ambulance or emergency medical services. More than three-quarters of residents applicated emergency preparedness and animal control.

### **Facets of livability**

Resident perceptions of quality and importance for each of the facets of community livability provide an overview of community strengths and challenges that are useful for planning, budgeting and performance evaluation.

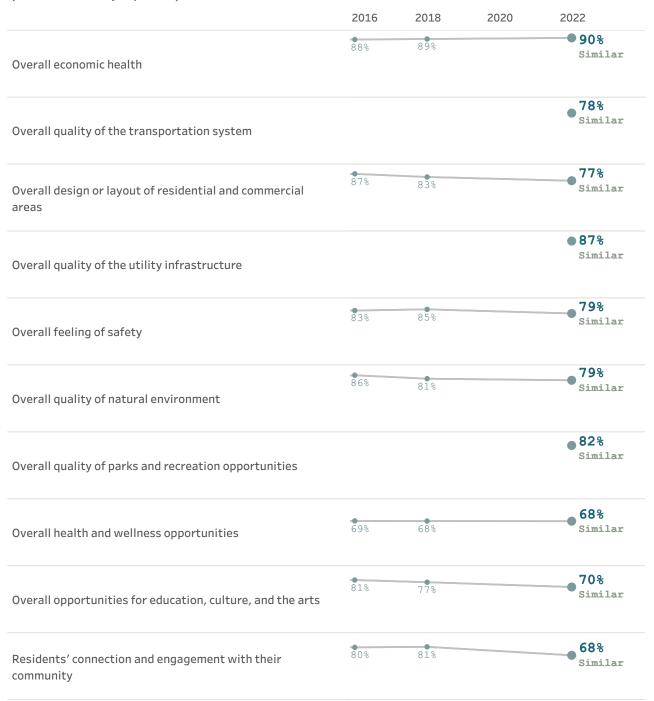
The charts below show the proportion of residents who rated the community facets positively for quality and the priority (importance) placed on each. Also displayed is whether local ratings were lower, similar, or higher than communities across the country (the national benchmark).

Please rate each of the following characteristics as they relate to Needham as a whole. (% excellent or good)



Please rate how important, if at all, you think it is for the Needham community to focus on each of the following in the coming two years.

(% essential or very important)



<sup>\*</sup> Comparison to the national benchmark is shown. If no comparison is available, this is left blank.

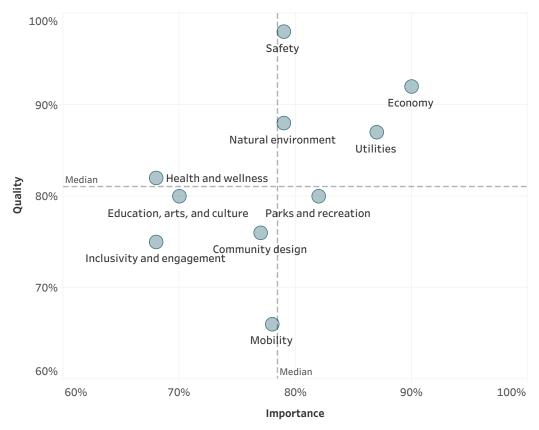
### **Balancing performance and importance**

Every jurisdiction must balance limited resources while meeting resident needs and striving to optimize community livability. To this end, it is helpful to know what aspects of the community are most important to residents and which they perceive as being of higher or lower quality. It is especially helpful to know when a facet of livability is considered of high importance but rated as lower quality, as this should be a top priority to address.

To help guide Town staff and officials with decisions on future resource allocation, resident ratings of the importance of services were compared to their ratings of the quality of these services. To identify the services perceived by residents to have relatively lower quality at the same time as relatively higher importance, all services were ranked from highest perceived quality to lowest perceived quality and from highest perceived importance to lowest perceived importance. Some services were in the top half of both lists (higher quality and higher importance); some were in the top half of one list but the bottom half of the other (higher quality and lower importance or lower quality and higher importance); and some services were in the bottom half of both lists.

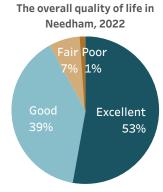
Services receiving quality ratings of excellent or good by 81% or more of respondents were considered of "higher quality" and those with ratings lower than 81% were considered to be of "lower quality." Services were classified as "more important" if they were rated as essential or very important by 78% or more of respondents. Services were rated as "less important" if they received a rating of less than 78%. This classification uses the median ratings for quality and importance to divide the services in half.

The quadrants in the figure below show which community facets were given higher or lower importance ratings (right-left) and which had higher or lower quality ratings (up-down). Facets of livability falling closer to a diagonal line from the lower left to the upper right are those where performance ratings are more commensurate with resident priorities. Facets scoring closest to the lower right hand corner of the matrix (higher in importance and lower in quality) are those that may warrant further investigation to see if changes to their delivery are necessary to improve their performance. This is the key part of this chart on which to focus. Facets falling in the top left hand corner of the chart (lower in importance but higher in quality) are areas where performance may outscore resident priorities, and may be a consideration for lower resource allocation.

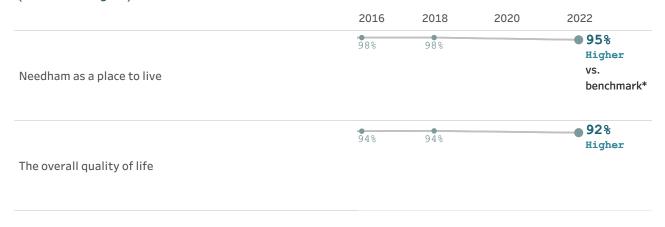


### **Quality of life**

Measuring community livability starts with assessing the quality of life of those who live there, and ensuring that the community is attractive, accessible, and welcoming to all.



Please rate each of the following aspects of quality of life in Needham. (% excellent or good)



Please indicate how likely or unlikely you are to do each of the following. (% very or somewhat likely)



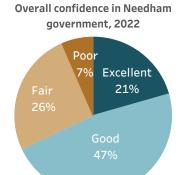
Please rate each of the following in the Needham community. (% excellent or good)



 $<sup>^{*}</sup>$  Comparison to the national benchmark is shown. If no comparison is available, this is left blank.

### Governance

Strong local governments produce results that meet the needs of residents while making the best use of available resources, and are responsive to the present and future needs of the community as a whole.



Please rate the quality of each of the following services in Needham. (% excellent or good)

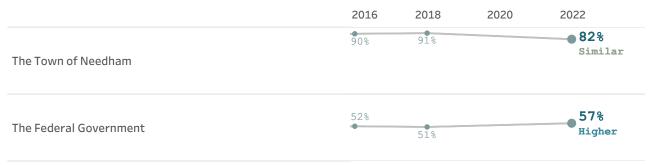
|   | 2016 | 2018 | 2020 | 2022                      |
|---|------|------|------|---------------------------|
| Overall customer service by Needham employees | 89%  | 86%  |      | 93% Higher Vs. benchmark* |
| Public information services                   | 82%  | 83%  |      | 73%<br>Similar            |

Please rate the following categories of Needham government performance. (% excellent or good)

|   | 2016 | 2018 | 2020 | 2022           |
|---|------|------|------|----------------|
| The value of services for the taxes paid to Needham               | 65%  | 66%  |      | 65%<br>Similar |
| The overall direction that Needham is taking                      | 62%  | 70%  |      | 66%<br>Similar |
| The job Needham government does at welcoming resident involvement | 57%  | 66%  |      | 66%<br>Higher  |
| Overall confidence in Needham government                          | 65%  | 68%  |      | 68%<br>Higher  |
| Generally acting in the best interest of the community            | 68%  | 73%  |      | 71%<br>Higher  |
| Being honest  | 72%  | 73%  |      | 74%<br>Higher  |

| Being open and transparent to the public             | ● 68%<br>Similar |
|--|------------------|
| nforming residents about issues facing the community | • 64% Similar    |
| reating all residents fairly                         | 76%<br>Higher    |
| reating residents with respect                       | ●83%<br>Higher   |

# Overall, how would you rate the quality of the services provided by each of the following? (% excellent or good)



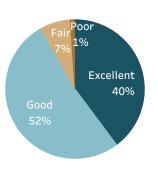
 $<sup>{}^{*}\</sup>text{ Comparison to the national benchmark is shown. If no comparison is available, this is left blank.}\\$ 

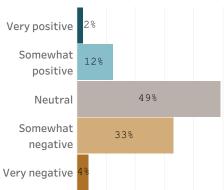
# Overall economic health of Needham, 2022

What impact, if any, do you think the economy will have on your family income in the next 6 months? Do you think the impact will be:



Local governments work together with private and nonprofit businesses, and with the community at large, to foster sustainable growth, create jobs, and promote a thriving local economy.





Please rate each of the following characteristics as they relate to Needham as a whole. (% excellent or good)



Please rate each of the following aspects of quality of life in Needham.

(% excellent or good)

|                             | 2016 | 2018 | 2020 | 2022            |
|-----------------------------|------|------|------|-----------------|
| Needham as a place to work  | 77%  | 76%  |      | ● 81%<br>Higher |
| Needham as a place to visit | 68%  | 67%  |      | 70%<br>Similar  |

Please rate each of the following in the Needham community. (% excellent or good)





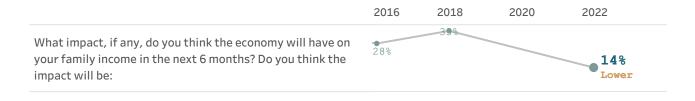
### Please rate the quality of each of the following services in Needham.

(% excellent or good)



What impact, if any, do you think the economy will have on your family income in the next 6 months? Do you think the impact will be:

(% very or somewhat positive)

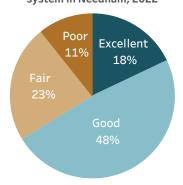


<sup>\*</sup> Comparison to the national benchmark is shown. If no comparison is available, this is left blank.

# Overall quality of the transportation system in Needham, 2022

# **Mobility**

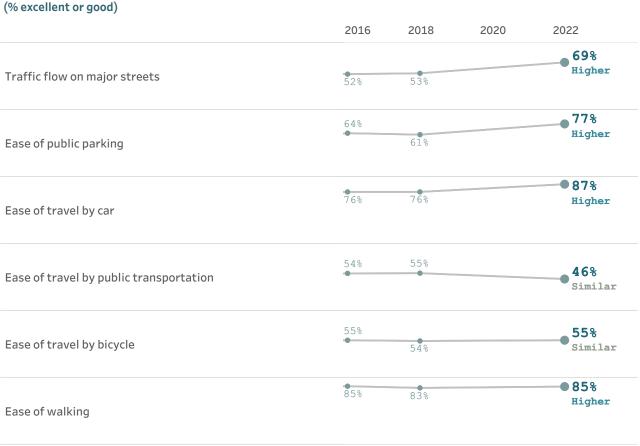
The ease with which residents can move about their communities, whether for commuting, leisure, or recreation, plays a major role in the quality of life for all who live, work, and play in the community.



Please rate each of the following characteristics as they relate to Needham as a whole. (% excellent or good)

|  | 2016 | 2018 | 2020 | 2022                         |
|--|------|------|------|------------------------------|
| Overall quality of the transportation system |      |      |      | • 66% Similar vs. benchmark* |

Please also rate each of the following in the Needham community.

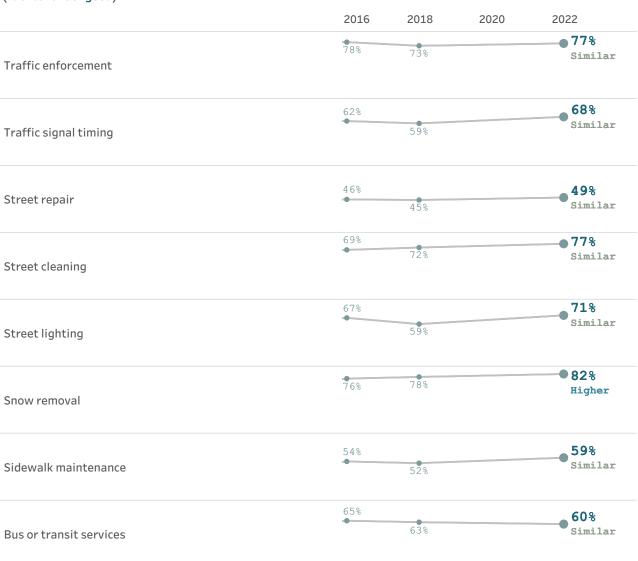


# Please indicate whether or not you have done each of the following in the last 12 months. (% yes)

|  | 2016            | 2018 | 2020 | 2022           |
|--|-----------------|------|------|----------------|
| Used public transportation instead of driving                    | <b>-</b><br>53% | 56%  |      | 39%<br>Higher  |
| Carpooled with other adults or children instead of driving alone | 45%             | 46%  |      | 38%<br>Similar |
| Walked or biked instead of driving                               | 69%             | 71%  |      | 73%<br>Higher  |

### Please rate the quality of each of the following services in Needham.

(% excellent or good)

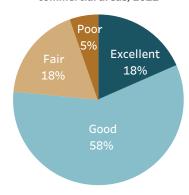


 $<sup>^{*}\ \</sup> Comparison\ to\ the\ national\ benchmark\ is\ shown.\ If\ no\ comparison\ is\ available,\ this\ is\ left\ blank.$ 

### Overall design or layout of Needham's residential and commercial areas, 2022

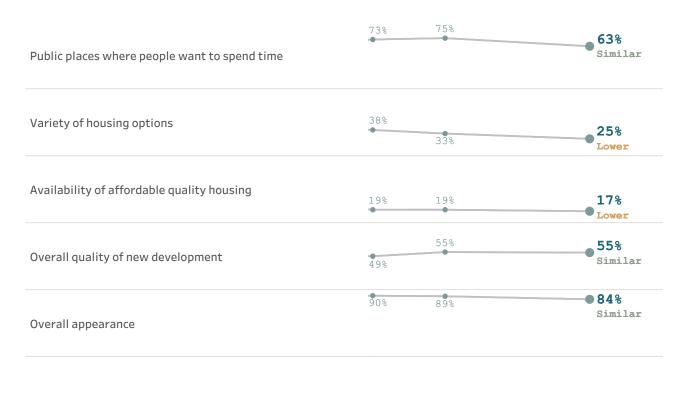
# **Community design**

A well-designed community enhances the quality of life for its residents by encouraging smart land use and zoning, ensuring that affordable housing is accessible to all, and providing access to parks and other green spaces.



Please rate each of the following characteristics as they relate to Needham as a whole. (% excellent or good)

| (**************************************   |                        |      |      |                                     |
|---|------------------------|------|------|-------------------------------------|
|   | 2016                   | 2018 | 2020 | 2022                                |
| Overall design or layout of residential and commercial areas                            | 67%                    | 71%  |      | 976%<br>Similar<br>vs.<br>benchmark |
| Please rate each of the following aspects of quality of life i<br>(% excellent or good) | n Needham.             |      |      |                                     |
|   | 2016                   | 2018 | 2020 | 2022                                |
| Your neighborhood as a place to live  | 93%                    | 93%  |      | 94%<br>Higher                       |
| Please also rate each of the following in the Needham comi<br>(% excellent or good)     | <b>munity.</b><br>2016 | 2018 | 2020 | 2022                                |
| Well-planned residential growth   |                        |      |      | • 52% Similar                       |
| Well-planned commercial growth  |                        |      |      | • 51%<br>Similar                    |
| Well-designed neighborhoods   |                        |      |      | ● 68%<br>Similar                    |
| Preservation of the historical or cultural character of the community                   |                        |      |      | 67%<br>Similar                      |

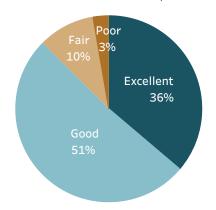


# Please rate the quality of each of the following services in Needham. (% excellent or good)



<sup>\*</sup> Comparison to the national benchmark is shown. If no comparison is available, this is left blank.

# Overall quality of the utility infrastructure in Needham, 2022



### **Utilities**

Services such as water, gas, electricity, and internet access play a vital role in ensuring the physical and economic health and well-being of the communities they serve.

Please rate each of the following characteristics as they relate to Needham as a whole. (% excellent or good)

|   | 2016 | 2018 | 2020 | 2022                        |
|---|------|------|------|-----------------------------|
| Overall quality of the utility infrastructure |      |      |      | • 87% Higher vs. benchmark* |

Please rate the quality of each of the following services in Needham. (% excellent or good)  $\,$ 

|                                       | 2016 | 2018 | 2020 | 2022                     |
|---------------------------------------|------|------|------|--------------------------|
| Affordable high-speed internet access |      |      |      | • 77%<br>Higher          |
| Garbage collection                    |      |      |      | 42% • Much lower         |
| Orinking water                        | 90%  | 86%  |      | ■●86%<br>Higher          |
| Sewer services                        | 90%  | 91%  |      | 91%<br>Higher            |
| Storm water management                | 80%  | 77%  |      | <b>■● 87</b> %<br>Higher |
|                                       |      |      |      | ●89%<br>Similar          |

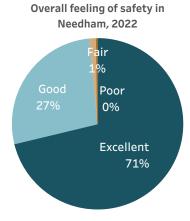
Utility billing



 $<sup>{\</sup>color{blue}*} \ \, \text{Comparison to the national benchmark is shown. If no comparison is available, this is left blank.}$ 

## Safety

Public safety is often the most important task facing local governments. All residents should feel safe and secure in their neighborhoods and in the greater community, and providing robust safety-related services is essential to residents' quality of life.



Please rate each of the following characteristics as they relate to Needham as a whole. (% excellent or good)

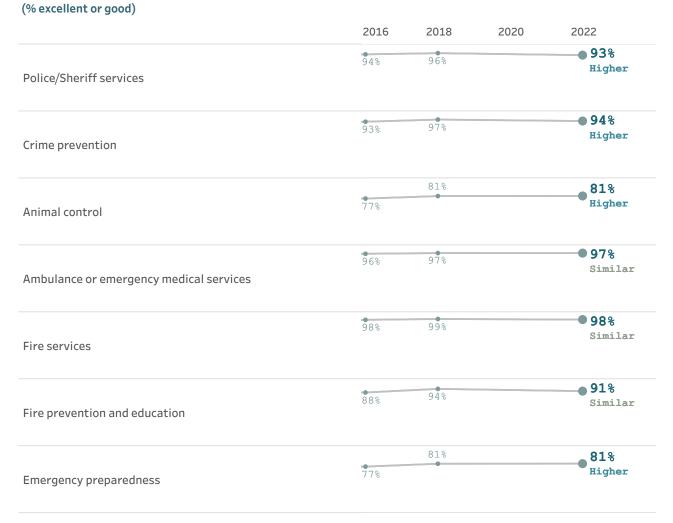
|                           | 2016 | 2018 | 2020 | 2022                  |
|---------------------------|------|------|------|-----------------------|
| Overall feeling of safety | 98%  | 99%  |      | 98%<br>Much<br>higher |
|                           |      |      |      | vs.<br>benchmark*     |

### Please rate how safe or unsafe you feel:

(% very or somewhat safe)

|  | 2016 | 2018 | 2020 | 2022                  |
|--|------|------|------|-----------------------|
| In your neighborhood during the day                  | 99%  | 99%  |      | 99%<br>Similar        |
| In Needham's downtown/commercial area during the day | 98%  | 98%  |      | 99%<br>Higher         |
| From property crime                                  |      |      |      | 98%<br>Much<br>higher |
| From violent crime                                   |      |      |      | 99%<br>Higher         |
| From fire, flood, or other natural disaster          |      |      |      | ● 93%<br>Higher       |

# Please rate the quality of each of the following services in Needham.

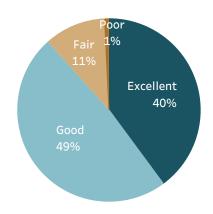


<sup>\*</sup> Comparison to the national benchmark is shown. If no comparison is available, this is left blank.

# Overall quality of natural environment in Needham, 2022

### **Natural environment**

The natural environment plays a vital role in the health and well-being of residents. The natural spaces in which residents live and experience their communities has a direct and profound effect on quality of life.



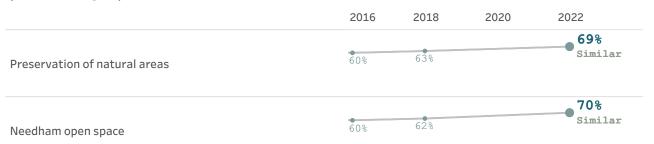
Please rate each of the following characteristics as they relate to Needham as a whole. (% excellent or good)



# Please also rate each of the following in the Needham community. (% excellent or good)



# Please rate the quality of each of the following services in Needham. (% excellent or good)



Recycling

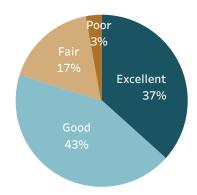
 $<sup>{\</sup>color{blue}*} \ \, \text{Comparison to the national benchmark is shown. If no comparison is available, this is left blank.}$ 

#### Overall quality of parks and recreation opportunities, 2022

### Parks and recreation

"There are no communities that pride themselves on their quality of life, promote themselves as a desirable location for businesses to relocate, or maintain that they are environmental stewards of their natural resources, without such communities having a robust, active system of parks and recreation programs for public use and enjoyment."

- National Recreation and Park Association



Please rate each of the following characteristics as they relate to Needham as a whole. (% excellent or good)

|   | 2016 | 2018 | 2020 | 2022                        |
|---|------|------|------|-----------------------------|
| Overall quality of parks and recreation opportunities |      |      |      | •80% similar vs. benchmark* |

# Please also rate each of the following in the Needham community.



### Please rate the quality of each of the following services in Needham. (% excellent or good)

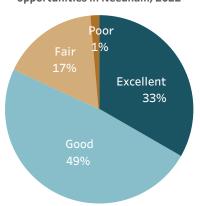


<sup>\*</sup> Comparison to the national benchmark is shown. If no comparison is available, this is left blank.

# Overall health and wellness opportunities in Needham, 2022

### **Health and wellness**

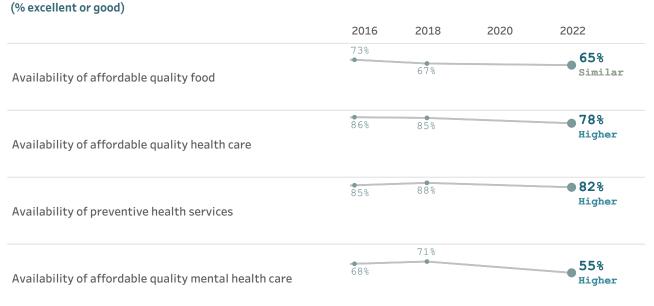
The characteristics of and amenities available in the communities in which people live has a direct impact on the health and wellness of residents, and thus, on their quality of life overall.



Please rate each of the following characteristics as they relate to Needham as a whole. (% excellent or good)

|   | 2016 | 2018 | 2020 | 2022              |
|---|------|------|------|-------------------|
|   | 84%  | 83%  |      | 82%<br>Similar    |
| Overall health and wellness opportunities |      |      |      | vs.<br>benchmark* |

# Please also rate each of the following in the Needham community.



# Please rate the quality of each of the following services in Needham.

(% excellent or good)



### Please rate your overall health.

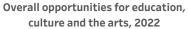
(% excellent or very good)

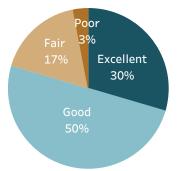
|                                  | 2016 | 2018 | 2020 | 2022            |
|----------------------------------|------|------|------|-----------------|
| Please rate your overall health. | 74%  | 76%  |      | ● 84%<br>Higher |

<sup>\*</sup> Comparison to the national benchmark is shown. If no comparison is available, this is left blank.

# Education, arts, and culture

Participation in the arts, in educational opportunities, and in cultural activities is linked to increased civic engagement, greater social tolerance, and enhanced enjoyment of the local community.

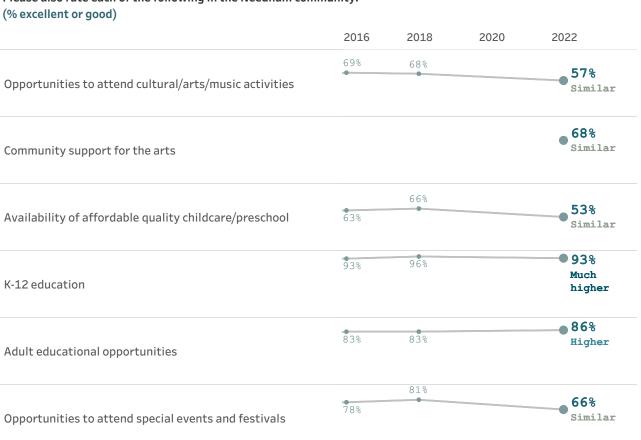




Please rate each of the following characteristics as they relate to Needham as a whole. (% excellent or good)

|  | 2016 | 2018 | 2020 | 2022                               |
|--|------|------|------|------------------------------------|
| Overall opportunities for education, culture, and the arts | 88%  | 91%  |      | 80%<br>Higher<br>VS.<br>benchmark* |

Please also rate each of the following in the Needham community.



### Please rate the quality of each of the following services in Needham.

(% excellent or good)

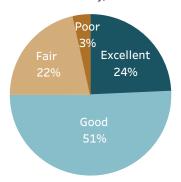
|                         | 2016 | 2018 | 2020 | 2022          |
|-------------------------|------|------|------|---------------|
| Public library services | 93%  | 96%  |      | 96%<br>Higher |

 $<sup>{\</sup>color{blue}*} \ \, \text{Comparison to the national benchmark is shown. If no comparison is available, this is left blank.}$ 

### Inclusivity and engagement

Inclusivity refers to a cultural and environmental feeling of belonging; residents who feel invited to participate within their communities feel more included, involved, and engaged than those who do not.



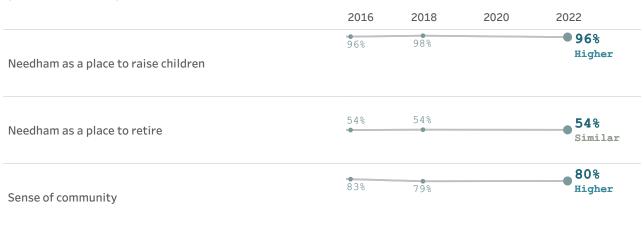


Please rate each of the following characteristics as they relate to Needham as a whole. (% excellent or good)

|   | 2016 | 2018 | 2020 | 2022                        |
|---|------|------|------|-----------------------------|
| Residents' connection and engagement with their community |      |      |      | • 75% Higher vs. benchmark* |

Please rate each of the following aspects of quality of life in Needham.

(% excellent or good)



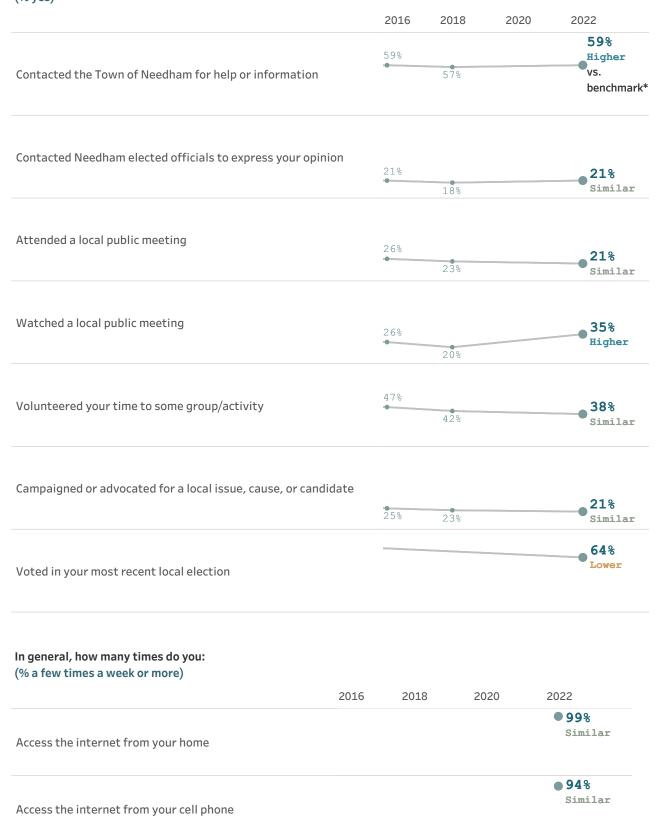
Please rate the job you feel the Needham community does at each of the following. (% excellent or good)

| Attracting people from diverse backgrounds  |                 |      |      | • 44%<br>Similar |
|---|-----------------|------|------|------------------|
| Valuing/respecting residents from diverse backgrounds                             |                 |      |      | 68%<br>Similar   |
| Taking care of vulnerable residents   |                 |      |      | ● 66%<br>Similar |
| Please also rate each of the following in the Needham commu (% excellent or good) | unity.          |      |      |                  |
|   | 2016            | 2018 | 2020 | 2022             |
| Sense of civic/community pride  |                 |      |      | ● 82%<br>Higher  |
| Neighborliness of residents   | 75%             | 74%  |      | 78%<br>Higher    |
| Opportunities to participate in social events and activities                      | 71%             | 72%  |      | 70%<br>Similar   |
| Opportunities to volunteer  | 79%             | 81%  |      | 75%<br>Similar   |
| Opportunities to participate in community matters                                 | <b>-</b><br>79% | 79%  |      | 77%<br>Similar   |
| Openness and acceptance of the community toward people of diverse backgrounds     | 63%             | 68%  |      | 66%<br>Similar   |

 $<sup>{\</sup>color{blue}*} \ \, \text{Comparison to the national benchmark is shown. If no comparison is available, this is left blank.}$ 

### Residents' participation levels

Please indicate whether or not you have done each of the following in the last 12 months. (% yes)

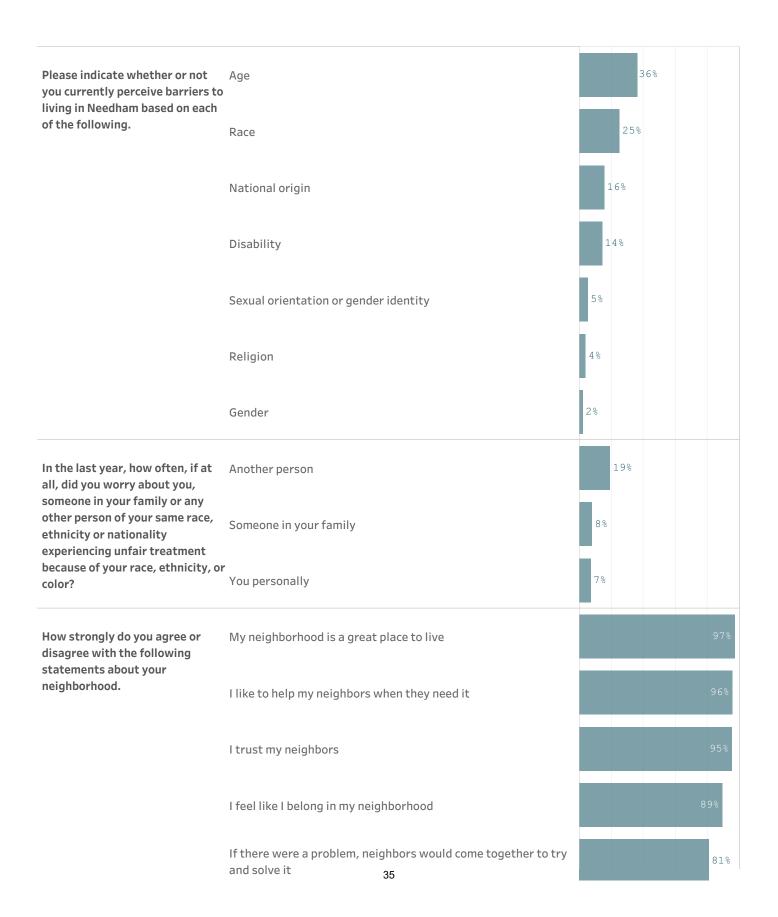


| Visit social media sites   | ● 76%<br>Similar |
|----------------------------|------------------|
| Use or check email         | ●99%<br>Similar  |
| Share your opinions online | 20%              |
| Shop online                | ● 62%<br>Similar |

 $<sup>{\</sup>color{blue}*} \ \, \text{Comparison to the national benchmark is shown. If no comparison is available, this is left blank.}$ 

### **Custom questions**

Below are the results of each custom question on the survey. The percentage of positive responses (Yes or Most/Some of the time or Strongly/Somewhat agree or Very/Somewhat familiar) is shown.





## National benchmark tables

This table contains the comparisons of Needham's results to those from other communities. The first column shows the comparison of Needham's rating to the benchmark. Needham's results are noted as being "higher", "lower" or "similar" to the benchmark, meaning that the average rating given by Needham residents is statistically similar to or different than the benchmark. The second column is Needham's "percent positive." Most commonly, the percent positive is the combination of the top two most positive response options (i.e., excellent/good). The third column is the rank assigned to Needham's rating among communities where a similar question was asked. The fourth column is the number of communities that asked a similar question. The fifth column shows the percentile for Needham's result -- that is what percent of surveyed communities had a lower rating than Needham.

|  |  |             | % positive | Rank | Number of<br>communities | Percentile |
|--|--|-------------|------------|------|--------------------------|------------|
| Please rate each of the following aspects of         | Needham as a place to live                                   | Higher      | 95%        | 22   | 403                      | 94         |
| quality of life in Needham.                          | Your neighborhood as a place to live                         | Higher      | 94%        | 13   | 335                      | 96         |
|  | Needham as a place to raise children                         | Higher      | 96%        | 10   | 405                      | 97         |
|  | Needham as a place to work                                   | Higher      | 81%        | 33   | 388                      | 91         |
|  | Needham as a place to visit                                  | Similar     | 70%        | 151  | 329                      | 54         |
|  | Needham as a place to retire                                 | Similar     | 54%        | 295  | 389                      | 24         |
|  | The overall quality of life                                  | Higher      | 92%        | 35   | 445                      | 92         |
|  | Sense of community   | Higher      | 80%        | 24   | 337                      | 93         |
| Please rate each of the following characteristics    | Overall economic health                                      | Higher      | 92%        | 16   | 310                      | 95         |
| as they relate to Needham as a whole.                | Overall quality of the transportation system                 | Similar     | 66%        | 44   | 159                      | 72         |
|  | Overall design or layout of residential and commercial areas | Similar     | 76%        | 67   | 303                      | 78         |
|  | Overall quality of the utility infrastructure                | Higher      | 87%        | 12   | 155                      | 92         |
|  | Overall feeling of safety                                    | Much higher | 98%        | 4    | 385                      | 99         |
|  | Overall quality of natural environment                       | Similar     | 88%        | 75   | 314                      | 76         |
|  | Overall quality of parks and recreation opportunities        | Similar     | 80%        | 75   | 161                      | 54         |
|  | Overall health and wellness opportunities                    | Similar     | 82%        | 59   | 304                      | 80         |
|  | Overall opportunities for education, culture, and the arts   | Higher      | 80%        | 60   | 307                      | 80         |
|  | Residents' connection and engagement with their community    | Higher      | 75%        | 12   | 156                      | 92         |
| Please indicate how likely or unlikely you are to do | Recommend living in Needham to someone who asks              | Similar     | 93%        | 80   | 320                      | 75         |
| each of the following.                               | 37   |             |            |      |                          |            |

| Please indicate how likely<br>or unlikely you are to do<br>each of the following. | Remain in Needham for the next five years              | Similar     | 91% | 24  | 313 | 92  |
|---|--|-------------|-----|-----|-----|-----|
| Please rate how safe or unsafe you feel:  | In your neighborhood during the day                    | Similar     | 99% | 6   | 370 | 98  |
| unsare you reer.  | In Needham's downtown/commercial area during the day   | Higher      | 99% | 5   | 344 | 98  |
|   | From property crime                                    | Much higher | 98% | 1   | 166 | 100 |
|   | From violent crime                                     | Higher      | 99% | 2   | 166 | 99  |
|   | From fire, flood, or other natural disaster            | Higher      | 93% | 6   | 154 | 96  |
| Please rate the job you feel the Needham community                                | Making all residents feel welcome                      | Similar     | 81% | 15  | 162 | 91  |
| does at each of the following.  | Attracting people from diverse backgrounds             | Similar     | 44% | 135 | 159 | 15  |
|   | Valuing/respecting residents from diverse backgrounds  | Similar     | 68% | 54  | 160 | 66  |
|   | Taking care of vulnerable residents                    | Similar     | 66% | 36  | 156 | 77  |
| Please rate each of the following in the Needham                                  | Overall quality of business and service establishments | Similar     | 80% | 58  | 312 | 81  |
| community.  | Variety of business and service establishments         | Similar     | 50% | 106 | 156 | 32  |
|   | Vibrancy of downtown/commercial area                   | Similar     | 55% | 119 | 293 | 59  |
|   | Employment opportunities                               | Similar     | 54% | 87  | 341 | 74  |
|   | Shopping opportunities                                 | Similar     | 39% | 220 | 327 | 33  |
|   | Cost of living   | Lower       | 20% | 257 | 306 | 16  |
|   | Overall image or reputation                            | Higher      | 92% | 28  | 383 | 92  |
| Please also rate each of the following in the Needham                             | Traffic flow on major streets                          | Higher      | 69% | 62  | 358 | 82  |
| community.  | Ease of public parking                                 | Higher      | 77% | 48  | 283 | 83  |
|   | Ease of travel by car                                  | Higher      | 87% | 39  | 337 | 88  |
|   | Ease of travel by public transportation                | Similar     | 46% | 91  | 288 | 68  |
|   | Ease of travel by bicycle                              | Similar     | 55% | 149 | 339 | 56  |
|   | Ease of walking  | Higher      | 85% | 28  | 339 | 92  |
|   | Well-planned residential growth                        | Similar     | 52% | 71  | 158 | 55  |
|   | Well-planned commercial growth                         | Similar     | 51% | 56  | 158 | 65  |
|   | Well-designed neighborhoods                            | Similar     | 68% | 57  | 156 | 64  |

Please also rate each of the following in the Needham community.

| ie | Preservation of the historical or cultural character of the community | Similar     | 67% | 69  | 154 | 55 |
|----|---|-------------|-----|-----|-----|----|
|    | Public places where people want to spend time                         | Similar     | 63% | 144 | 299 | 52 |
|    | Variety of housing options  | Lower       | 25% | 281 | 315 | 11 |
|    | Availability of affordable quality housing                            | Lower       | 17% | 295 | 340 | 13 |
|    | Overall quality of new development                                    | Similar     | 55% | 179 | 333 | 46 |
|    | Overall appearance  | Similar     | 84% | 86  | 371 | 77 |
|    | Cleanliness   | Higher      | 93% | 45  | 341 | 87 |
|    | Water resources   | Similar     | 65% | 62  | 142 | 57 |
|    | Air quality   | Higher      | 93% | 32  | 294 | 89 |
|    | Availability of paths and walking trails                              | Similar     | 76% | 137 | 343 | 60 |
|    | Fitness opportunities   | Similar     | 72% | 146 | 295 | 50 |
|    | Recreational opportunities  | Similar     | 73% | 125 | 326 | 61 |
|    | Availability of affordable quality food                               | Similar     | 65% | 166 | 290 | 43 |
|    | Availability of affordable quality health care                        | Higher      | 78% | 24  | 303 | 92 |
|    | Availability of preventive health services                            | Higher      | 82% | 25  | 286 | 91 |
|    | Availability of affordable quality mental health care                 | Higher      | 55% | 49  | 286 | 83 |
|    | Opportunities to attend cultural/arts/music activities                | Similar     | 57% | 155 | 323 | 52 |
|    | Community support for the arts  | Similar     | 68% | 49  | 155 | 69 |
|    | Availability of affordable quality childcare/preschool                | Similar     | 53% | 116 | 301 | 61 |
|    | K-12 education  | Much higher | 93% | 14  | 308 | 95 |
|    | Adult educational opportunities                                       | Higher      | 86% | 6   | 292 | 98 |
|    | Sense of civic/community pride  | Higher      | 82% | 11  | 155 | 93 |
|    | Neighborliness of residents   | Higher      | 78% | 20  | 299 | 93 |
|    | Opportunities to participate in social events and activities          | Similar     | 70% | 83  | 306 | 73 |
|    | Opportunities to attend special events and festivals                  | Similar     | 66% | 135 | 313 | 57 |
|    | Opportunities to volunteer  | Similar     | 75% | 77  | 303 | 74 |
|    |   |             |     |     |     |    |

| Please also rate each of the following in the Needham | Opportunities to participate in community matters                             | Similar    | 77% | 31  | 307 | 90 |
|---|---|------------|-----|-----|-----|----|
| community.  | Openness and acceptance of the community toward people of diverse backgrounds | Similar    | 66% | 83  | 331 | 75 |
| Please indicate whether or not you have done each of  | Contacted the Town of Needham for help or information                         | Higher     | 59% | 29  | 360 | 92 |
| the following in the last 12 months.                  | Contacted Needham elected officials to express your opinion                   | Similar    | 21% | 77  | 301 | 74 |
|   | Attended a local public meeting   | Similar    | 21% | 120 | 300 | 60 |
|   | Watched a local public meeting  | Higher     | 35% | 45  | 279 | 84 |
|   | Volunteered your time to some group/activity                                  | Similar    | 38% | 107 | 305 | 65 |
|   | Campaigned or advocated for a local issue, cause, or candidate                | Similar    | 21% | 131 | 289 | 55 |
|   | Voted in your most recent local election                                      | Lower      | 64% | 140 | 157 | 11 |
|   | Used public transportation instead of driving                                 | Higher     | 39% | 41  | 271 | 85 |
|   | Carpooled with other adults or children instead of driving alone              | Similar    | 38% | 195 | 294 | 34 |
|   | Walked or biked instead of driving  | Higher     | 73% | 47  | 298 | 84 |
| Please rate the quality of each of the following      | Public information services   | Similar    | 73% | 100 | 325 | 69 |
| services in Needham.                                  | Economic development  | Similar    | 70% | 63  | 316 | 80 |
|   | Traffic enforcement   | Similar    | 77% | 55  | 385 | 85 |
|   | Traffic signal timing   | Similar    | 68% | 37  | 306 | 88 |
|   | Street repair   | Similar    | 49% | 166 | 385 | 57 |
|   | Street cleaning   | Similar    | 77% | 77  | 326 | 76 |
|   | Street lighting   | Similar    | 71% | 96  | 366 | 73 |
|   | Snow removal  | Higher     | 82% | 28  | 286 | 90 |
|   | Sidewalk maintenance  | Similar    | 59% | 174 | 331 | 47 |
|   | Bus or transit services   | Similar    | 60% | 94  | 283 | 67 |
|   | Land use, planning and zoning   | Similar    | 45% | 189 | 329 | 42 |
|   | Code enforcement  | Higher     | 62% | 65  | 386 | 83 |
|   | Affordable high-speed internet access   | Higher     | 77% | 3   | 152 | 98 |
|   | Garbage collection  | Much lower | 42% | 362 | 362 | 0  |

| Please rate the quality of each of the following services in Needham. | Drinking water  | Higher    | 86% | 34  | 329 | 89 |
|---|---|-----------|-----|-----|-----|----|
|   | Sewer services  | Higher    | 91% | 11  | 331 | 96 |
|   | Storm water management  | Higher    | 87% | 22  | 353 | 94 |
|   | Power (electric and/or gas) utility                               | Similar   | 89% | 13  | 250 | 95 |
|   | Utility billing   | Similar   | 82% | 38  | 282 | 86 |
|   | Police/Sheriff services   | Higher    | 93% | 43  | 436 | 90 |
|   | Crime prevention  | Higher    | 94% | 5   | 384 | 98 |
|   | Animal control  | Higher    | 81% | 34  | 348 | 90 |
|   | Ambulance or emergency medical services                           | Similar   | 97% | 31  | 348 | 91 |
|   | Fire services   | Similar   | 98% | 16  | 381 | 96 |
|   | Fire prevention and education                                     | Similar   | 91% | 21  | 319 | 93 |
|   | Emergency preparedness  | Higher    | 81% | 25  | 317 | 92 |
|   | Preservation of natural areas                                     | Similar   | 69% | 84  | 298 | 72 |
|   | Needham open space  | Similar   | 70% | 88  | 287 | 69 |
|   | Recycling   | Similar   | 80% | 149 | 365 | 59 |
|   | Town parks  | Similar   | 78% | 206 | 343 | 40 |
|   | Recreation programs or classes                                    | Similar   | 85% | 57  | 337 | 83 |
|   | Recreation centers or facilities                                  | Similar   | 75% | 118 | 310 | 62 |
|   | Health services   | Higher    | 90% | 6   | 278 | 98 |
|   | Public library services   | Higher    | 96% | 21  | 353 | 94 |
|   | Overall customer service by Needham employees                     | Higher    | 93% | 23  | 400 | 94 |
| Please rate the following categories of Needham                       | The value of services for the taxes paid to Needham               | Similar   | 65% | 69  | 408 | 83 |
| government performance.   | The overall direction that Needham is taking                      | Similar   | 66% | 104 | 356 | 71 |
|   | The job Needham government does at welcoming resident involvement | Higher    | 66% | 37  | 350 | 89 |
|   | Overall confidence in Needham government                          | Higher    | 68% | 26  | 311 | 91 |
|   |   | TT 1 - 1- | 710 | ٥٦  | 214 | 00 |

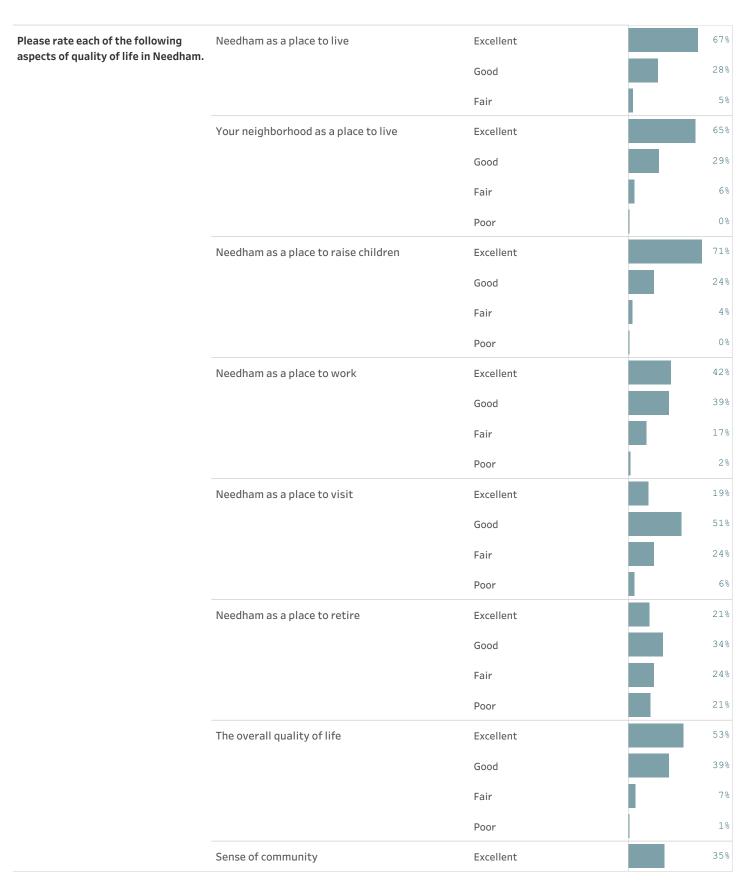
Higher 71% 25 314 92

Generally acting in the best interest of the community

| Please rate the following                                 |  |         |     |     |     |    |
|---|--|---------|-----|-----|-----|----|
| categories of Needham government performance.             | Being honest   | Higher  | 74% | 26  | 304 | 91 |
|   | Being open and transparent to the public   | Similar | 68% | 24  | 161 | 85 |
|   | Informing residents about issues facing the community  | Similar | 64% | 28  | 167 | 83 |
|   | Treating all residents fairly  | Higher  | 76% | 21  | 311 | 93 |
|   | Treating residents with respect  | Higher  | 83% | 11  | 158 | 93 |
| Overall, how would you rate the quality of the            | The Town of Needham  | Similar | 82% | 85  | 405 | 79 |
| services provided by each of the following?               | The Federal Government   | Higher  | 57% | 4   | 291 | 98 |
| Please rate how important, if at all, you think it is for | Overall economic health  | Similar | 90% | 123 | 287 | 57 |
| the Needham community to focus on each of the             | Overall quality of the transportation system   | Similar | 78% | 50  | 154 | 68 |
| following in the coming two years.                        | Overall design or layout of residential and commercial areas   | Similar | 77% | 145 | 287 | 49 |
|   | Overall quality of the utility infrastructure  | Similar | 87% | 81  | 153 | 47 |
|   | Overall feeling of safety  | Similar | 79% | 256 | 287 | 10 |
|   | Overall quality of natural environment   | Similar | 79% | 163 | 287 | 43 |
|   | Overall quality of parks and recreation opportunities  | Similar | 82% | 47  | 154 | 70 |
|   | Overall health and wellness opportunities  | Similar | 68% | 223 | 287 | 22 |
|   | Overall opportunities for education, culture, and the arts   | Similar | 70% | 209 | 287 | 27 |
|   | Residents' connection and engagement with their community  | Similar | 68% | 217 | 287 | 24 |
| In general, how many times                                | Access the internet from your home   | Similar | 99% | 8   | 154 | 95 |
| ао уои.   | Access the internet from your cell phone   | Similar | 94% | 65  | 154 | 58 |
|   | Visit social media sites   | Similar | 76% | 126 | 153 | 18 |
|   | Use or check email   | Similar | 99% | 33  | 154 | 79 |
|   | Share your opinions online   | Lower   | 20% | 152 | 154 | 1  |
|   | Shop online  | Similar | 62% | 41  | 154 | 74 |
|   | Please rate your overall health.   | Higher  | 84% | 3   | 293 | 99 |
|   | What impact, if any, do you think the economy will have on your family income in the next 6 months? Do you think the impact will be: | Lower   | 14% | 283 | 295 | 4  |

## **Complete set of frequencies**

This dashboard contains a complete set of responses to each question on the survey. By default, "Don't know" responses are excluded, but may be added to the table using the response filter to the right. When a table for a question that only permitted a single response does not total to exactly 100%, it is due to the common practice of percentages being rounded to the nearest whole number.



| Please rate each of the following                        | Sense of community   | Good      | 45% |
|--|--|-----------|-----|
| aspects of quality of life in Needham.                   |  | Fair      | 16% |
|  |  | Poor      | 4%  |
| Please rate each of the following                        | Overall economic health                                      | Excellent | 40% |
| characteristics as they relate to<br>Needham as a whole. |  | Good      | 52% |
|  |  | Fair      | 7%  |
|  |  | Poor      | 1%  |
|  | Overall quality of the transportation system                 | Excellent | 18% |
|  |  | Good      | 48% |
|  |  | Fair      | 23% |
|  |  | Poor      | 11% |
|  | Overall design or layout of residential and commercial areas | Excellent | 18% |
|  | commercial areas   | Good      | 58% |
|  |  | Fair      | 18% |
|  |  | Poor      | 5%  |
|  | Overall quality of the utility infrastructure                | Excellent | 36% |
|  |  | Good      | 51% |
|  |  | Fair      | 10% |
|  |  | Poor      | 3%  |
|  | Overall feeling of safety                                    | Excellent | 71% |
|  |  | Good      | 27% |
|  |  | Fair      | 1%  |
|  |  | Poor      | 0%  |
|  | Overall quality of natural environment                       | Excellent | 40% |
|  |  | Good      | 49% |
|  |  | Fair      | 11% |
|  |  | Poor      | 1%  |
|  | Overall quality of parks and recreation opportunities        | Excellent | 37% |
|  |  | Good      | 43% |
|  |  | Fair      | 17% |
|  |  | Poor      | 3%  |

| Please rate each of the following characteristics as they relate to | Overall health and wellness opportunities                  | Excellent               | 33% |
|---|--|-------------------------|-----|
| Needham as a whole.   |  | Good                    | 49% |
|   |  | Fair                    | 17% |
|   |  | Poor                    | 1%  |
|   | Overall opportunities for education, culture, and the arts | Excellent               | 30% |
|   | the arts   | Good                    | 50% |
|   |  | Fair                    | 17% |
|   |  | Poor                    | 3%  |
|   | Residents' connection and engagement with their            | Excellent               | 24% |
|   | community  | Good                    | 51% |
|   |  | Fair                    | 22% |
|   |  | Poor                    | 3%  |
| Please indicate how likely or unlikely                              | Recommend living in Needham to someone who                 | Very likely             | 69% |
| you are to do each of the following.                                | asks   | Somewhat likely         | 24% |
|   |  | Somewhat unlikely       | 4%  |
|   |  | Very unlikely           | 3%  |
|   | Remain in Needham for the next five years                  | Very likely             | 70% |
|   |  | Somewhat likely         | 22% |
|   |  | Somewhat unlikely       | 3%  |
|   |  | Very unlikely           | 6%  |
| Please rate how safe or unsafe you                                  | In your neighborhood during the day                        | Very safe               | 94% |
| feel:   |  | Somewhat safe           | 6%  |
|   |  | Neither safe nor unsafe | 0%  |
|   |  | Somewhat unsafe         | 0%  |
|   |  | Very unsafe             | 0%  |
|   | In Needham's downtown/commercial area during               | Very safe               | 92% |
|   | the day  | Somewhat safe           | 8%  |
|   |  | Neither safe nor unsafe | 0%  |
|   |  | Somewhat unsafe         | 0%  |
|   |  | Very unsafe             | 0%  |
|   | From property crime  | Very safe               | 74% |

| Please rate how safe or unsafe you feel:                    | From property crime                                    | Somewhat safe           | 24% |
|---|--|-------------------------|-----|
|   |  | Neither safe nor unsafe | 2%  |
|   |  | Somewhat unsafe         | 0%  |
|   | From violent crime                                     | Very safe               | 89% |
|   |  | Somewhat safe           | 9%  |
|   |  | Neither safe nor unsafe | 1%  |
|   |  | Somewhat unsafe         | 0%  |
|   | From fire, flood, or other natural disaster            | Very safe               | 67% |
|   |  | Somewhat safe           | 26% |
|   |  | Neither safe nor unsafe | 6%  |
|   |  | Somewhat unsafe         | 0%  |
|   |  | Very unsafe             | 0%  |
| Please rate the job you feel the                            | Making all residents feel welcome                      | Excellent               | 30% |
| Needham community does at each of the following.            |  | Good                    | 51% |
|   |  | Fair                    | 17% |
|   |  | Poor                    | 2%  |
|   | Attracting people from diverse backgrounds             | Excellent               | 15% |
|   |  | Good                    | 29% |
|   |  | Fair                    | 37% |
|   |  | Poor                    | 19% |
|   | Valuing/respecting residents from diverse backgrounds  | Excellent               | 25% |
|   | zacitg. canao  | Good                    | 43% |
|   |  | Fair                    | 25% |
|   |  | Poor                    | 7%  |
|   | Taking care of vulnerable residents                    | Excellent               | 23% |
|   |  | Good                    | 43% |
|   |  | Fair                    | 28% |
|   |  | Poor                    | 7%  |
| Please rate each of the following in the Needham community. | Overall quality of business and service establishments | Excellent               | 28% |
|   |  | Good                    | 52% |
|   |  | Fair                    | 15% |

| Please rate each of the following in the Needham community.      | Overall quality of business and service establishments | Poor      | 5%  |
|--|--|-----------|-----|
|  | Variety of business and service establishments         | Excellent | 13% |
|  |  | Good      | 37% |
|  |  | Fair      | 38% |
|  |  | Poor      | 12% |
|  | Vibrancy of downtown/commercial area                   | Excellent | 15% |
|  |  | Good      | 40% |
|  |  | Fair      | 38% |
|  |  | Poor      | 7%  |
|  | Employment opportunities                               | Excellent | 11% |
|  |  | Good      | 42% |
|  |  | Fair      | 40% |
|  |  | Poor      | 6%  |
|  | Shopping opportunities                                 | Excellent | 8%  |
|  |  | Good      | 32% |
|  |  | Fair      | 47% |
|  |  | Poor      | 14% |
|  | Cost of living   | Excellent | 2%  |
|  |  | Good      | 17% |
|  |  | Fair      | 50% |
|  |  | Poor      | 30% |
|  | Overall image or reputation                            | Excellent | 48% |
|  |  | Good      | 44% |
|  |  | Fair      | 8%  |
|  |  | Poor      | 0%  |
| Please also rate each of the following in the Needham community. | Traffic flow on major streets                          | Excellent | 13% |
| ·  |  | Good      | 56% |
|  |  | Fair      | 24% |
|  |  | Poor      | 6%  |
|  | Ease of public parking                                 | Excellent | 22% |
|  |  | Good      | 55% |

| Please also rate each of the following in the Needham community. | Ease of public parking                                | Fair         | 18% |
|--|---|--------------|-----|
|  |   | Poor         | 5%  |
|  | Ease of travel by car                                 | Excellent    | 33% |
|  |   | Good         | 54% |
|  |   | Fair         | 11% |
|  |   | Poor         | 2%  |
|  | Ease of travel by public transportation               | Excellent    | 13% |
|  |   | Good         | 33% |
|  |   | Fair         | 31% |
|  |   | Poor         | 23% |
|  | Ease of travel by bicycle                             | Excellent    | 15% |
|  |   | Good         | 40% |
|  |   | Fair         | 34% |
|  |   | Poor         | 12% |
|  | Ease of walking                                       | Excellent    | 42% |
|  |   | Good         | 43% |
|  |   | Fair         | 14% |
|  |   | Poor         | 2%  |
|  | Well-planned residential growth                       | Excellent    | 13% |
|  |   | Good         | 38% |
|  |   | Fair         | 31% |
|  |   | Poor         | 17% |
|  | Well-planned commercial growth                        | Excellent    | 11% |
|  |   | Good         | 40% |
|  |   | Fair         | 34% |
|  |   | Poor         | 15% |
|  | Well-designed neighborhoods                           | Excellent    | 15% |
|  |   | Good         | 52% |
|  |   | Fair         | 25% |
|  |   | Poor         | 8%  |
|  | Preservation of the historical or cultural characters | er Excellent | 17% |
|  |   |              |     |

| in the Needham community.  of the community    Fair  |  |   |           |     |
|--|--|---|-----------|-----|
| Pair   Poor   123  |  |   | Good      | 49% |
| Public places where people want to spend time  |  |   | Fair      | 23% |
| Fair   |  |   | Poor      | 11% |
| Fair   |  | Public places where people want to spend time | Excellent | 20% |
| Poor   68  |  |   | Good      | 43% |
| Variety of housing options   |  |   | Fair      | 32% |
| Good   |  |   | Poor      | 6%  |
| Fair   |  | Variety of housing options                    | Excellent | 6%  |
| Poor   348     Availability of affordable quality housing   Excellent   58     Good   128     Fair   278     Poor   568     Overall quality of new development   Excellent   158     Good   408     Fair   288     Poor   178     Overall appearance   Excellent   328     Fair   308     Fair   158     Poor   18     Cleanliness   Excellent   448     Fair   78     Poor   08     Water resources   Excellent   178     Good   488     Fair   78     Fair   78     Good   488     Fair   308     Fair   |  |   | Good      | 19% |
| Availability of affordable quality housing    Good   128     Fair  |  |   | Fair      | 40% |
| Good   128   Fair   27%   Poor   568   |  |   | Poor      | 34% |
| Fair   278   Poor   568  |  | Availability of affordable quality housing    | Excellent | 5%  |
| Poor   56%   |  |   | Good      | 12% |
| Overall quality of new development         Excellent         15%           Good         40%           Fair         28%           Poor         17%           Overall appearance         Excellent         32%           Fair         15%           Poor         18           Cleanliness         Excellent         44%           Fair         7%           Poor         0%           Water resources         Excellent         17%           Good         48%           Fair         30%  |  |   | Fair      | 27% |
| Good   40%   78ir   28%   28%   Poor   17%   17%   28%   2 |  |   | Poor      | 56% |
| Fair   28%   Poor   17%  |  | Overall quality of new development            | Excellent | 15% |
| Poor   178   |  |   | Good      | 40% |
| Overall appearance         Excellent         32%           Good         52%           Fair         15%           Poor         1%           Cleanliness         Excellent         44%           Good         48%           Poor         0%           Water resources         Excellent         17%           Good         48%           Fair         30%  |  |   | Fair      | 28% |
| Good   52%   Fair   15%   Poor   1%   Cleanliness   Excellent   44%   Good   48%   Fair   7%   Poor   0%   Water resources   Excellent   17%   Good   48%   Fair   30%   Fair   52%   Fair   7%   7%   Fair   7%   7%   7%   7%   7%   7%   7%   7  |  |   | Poor      | 17% |
| Fair   15%   Poor  |  | Overall appearance                            | Excellent | 32% |
| Poor         1%           Cleanliness         Excellent         44%           Good         48%           Fair         7%           Poor         0%           Water resources         Excellent         17%           Good         48%           Fair         30%   |  |   | Good      | 52% |
| Cleanliness Excellent 44% Good 48% Fair 7% Poor 0% Water resources Excellent 17% Good 48% Fair 30%   |  |   | Fair      | 15% |
| Good 48% Fair 7% Poor 0% Water resources Excellent 17% Good 48% Fair 30%   |  |   | Poor      | 1%  |
| Fair 7% Poor 0% Water resources Excellent 17% Good 48% Fair 30%  |  | Cleanliness                                   | Excellent | 44% |
| Poor 0% Water resources Excellent 17% Good 48% Fair 30%  |  |   | Good      | 48% |
| Water resources Excellent 17% Good 48% Fair 30%  |  |   | Fair      | 7%  |
| Good 48% Fair 30%  |  |   | Poor      | 0%  |
| Fair 30%   |  | Water resources                               | Excellent | 17% |
|  |  |   | Good      | 48% |
| Poor 5%  |  |   | Fair      | 30% |
|  |  |   | Poor      | 5%  |

| Please also rate each of the following in the Needham community. | Air quality                                      | Excellent | 45% |
|--|--|-----------|-----|
|  |  | Good      | 48% |
|  |  | Fair      | 7%  |
|  |  | Poor      | 0%  |
|  | Availability of paths and walking trails         | Excellent | 27% |
|  |  | Good      | 50% |
|  |  | Fair      | 19% |
|  |  | Poor      | 4%  |
|  | Fitness opportunities                            | Excellent | 25% |
|  |  | Good      | 47% |
|  |  | Fair      | 22% |
|  |  | Poor      | 6%  |
|  | Recreational opportunities                       | Excellent | 23% |
|  |  | Good      | 50% |
|  |  | Fair      | 23% |
|  |  | Poor      | 4%  |
|  | Availability of affordable quality food          | Excellent | 18% |
|  |  | Good      | 47% |
|  |  | Fair      | 28% |
|  |  | Poor      | 7%  |
|  | Availability of affordable quality health care   | Excellent | 34% |
|  |  | Good      | 44% |
|  |  | Fair      | 18% |
|  |  | Poor      | 5%  |
|  | Availability of preventive health services       | Excellent | 34% |
|  |  | Good      | 47% |
|  |  | Fair      | 13% |
|  |  | Poor      | 5%  |
|  | Availability of affordable quality mental health | Excellent | 24% |
|  | care   | Good      | 31% |
|  |  | Fair      | 29% |
|  |  |           |     |

| Piezze also rate each of the following in the Needham community.   |  |                                 |           |   |     |
|--|--|---------------------------------|-----------|---|-----|
| Sood   428   Fair   344   Poor   94  |  |                                 | Poor      |   | 16% |
| Fair   34   34   34   34   34   34   34   3  |  |                                 | Excellent |   | 15% |
| Poor      |  | activities                      | Good      |   | 42% |
| Community support for the arts   |  |                                 | Fair      |   | 34% |
| Fair   278   Poor   58   |  |                                 | Poor      |   | 9%  |
| Fair   |  | Community support for the arts  | Excellent |   | 17% |
| Poor   58  |  |                                 | Good      |   | 51% |
| Availability of affordable quality childcare/preschool  Good  Fair  Job  Poor  Ithe Sexual Se |  |                                 | Fair      |   | 27% |
| Childcare/preschool   Good   33%   Fair   30%   30%   Poor   17%   N-12 education   Excellent   55%   Good   30%   Fair   6%   Poor   1.%   1.6%   Poor   1.8%   1.6%   Poor   33%   Fair   1.6%   Poor   33%   Poor   23%   Poo   |  |                                 | Poor      |   | 5%  |
| Fair   308   Fair   308   Fair   558   Fair   68   Fair   68   Fair   68   Fair   6900   558   Fair   6900   658   Fair   6900   658   Fair   6900   658   Fair   6900   658   Fair   658   Fair   668      |  |                                 | Excellent |   | 20% |
| Poor   |  | ciliacare/prescrioor            | Good      |   | 33% |
| K-12 education  Excellent  Good  Fair  Fair  Adult educational opportunities  Excellent  Good  Fair  Poor  Sense of civic/community pride  Excellent  Good  Fair  Fair  Fair  16%  Poor  2%  Neighborliness of residents  Excellent  Good  Fair  Poor  2%  Neighborliness of residents  Excellent  Good  Fair  Poor  Copportunities to participate in social events and activities   |  |                                 | Fair      |   | 30% |
| Good   388   Fair   68   Poor   18   |  |                                 | Poor      |   | 17% |
| Fair Poor  Adult educational opportunities  Excellent Good 55% Fair Poor 3% Sense of civic/community pride Excellent Good 51% Fair 16% Poor 2% Neighborliness of residents Excellent Good 46% Fair Poor 6% Opportunities to participate in social events and activities  |  | K-12 education                  | Excellent |   | 55% |
| Adult educational opportunities  Excellent  Good  Fair  Poor  Sense of civic/community pride  Excellent  Good  Fair  Fair  168  Poor  Neighborliness of residents  Excellent  Good  Fair  168  Poor  Opportunities to participate in social events and activities  Excellent  Excellent  Sense of civic/community pride  Excellent  Adult educational opportunities  Excellent  318  Good  468  Fair  168  Poor  Opportunities to participate in social events and activities  |  |                                 | Good      |   | 38% |
| Adult educational opportunities  Good  Fair  Poor  Sense of civic/community pride  Excellent  Good  518  Fair  Poor  Neighborliness of residents  Excellent  Good  Fair  Poor  28  Resident  Good  468  Fair  168  Poor  Opportunities to participate in social events and activities  |  |                                 | Fair      | I | 6%  |
| Good   55%   Fair   12%   Poor   3%  |  |                                 | Poor      |   | 1%  |
| Poor 38  Sense of civic/community pride Excellent 328  Good 518  Fair 168  Poor 28  Neighborliness of residents Excellent 318  Good 468  Fair 168  Opportunities to participate in social events and activities 188  |  | Adult educational opportunities | Excellent |   | 31% |
| Poor  Sense of civic/community pride  Excellent  Good  Fair  Poor  28  Neighborliness of residents  Excellent  Good  468  Fair  Door  68  Opportunities to participate in social events and activities   |  |                                 | Good      |   | 55% |
| Sense of civic/community pride  Good  Fair  Poor  Neighborliness of residents  Excellent  Good  Fair  16%  Fair  16%  Poor  Opportunities to participate in social events and activities   |  |                                 | Fair      |   | 12% |
| Fair Poor 28 Neighborliness of residents Excellent Good 46% Fair Poor 68 Opportunities to participate in social events and activities  |  |                                 | Poor      |   | 3%  |
| Poor 2%  Neighborliness of residents Excellent 31%  Good 46%  Fair 16%  Poor 6%  Opportunities to participate in social events and activities  |  | Sense of civic/community pride  | Excellent |   | 32% |
| Poor 2%  Neighborliness of residents Excellent 31%  Good 46%  Fair 16%  Poor 6%  Opportunities to participate in social events and activities  |  |                                 | Good      |   | 51% |
| Neighborliness of residents  Excellent  Good  Fair  Poor  Opportunities to participate in social events and activities  Excellent  31%  Fair  16%  Poor  18%   |  |                                 | Fair      |   | 16% |
| Good 46% Fair 16% Poor 6% Opportunities to participate in social events and activities   |  |                                 | Poor      |   | 2%  |
| Fair 16% Poor 6% Opportunities to participate in social events and activities  |  | Neighborliness of residents     | Excellent |   | 31% |
| Poor 6%  Opportunities to participate in social events and activities  |  |                                 | Good      |   | 46% |
| Opportunities to participate in social events and Excellent activities   |  |                                 | Fair      |   | 16% |
| activities   |  |                                 | Poor      | L | 6%  |
|  |  |                                 | Excellent |   | 18% |
|  |  |                                 | Good      |   | 52% |

| Please also rate each of the following in the Needham community.          | Opportunities to participate in social events and activities                  | Fair      | 25% |
|---|---|-----------|-----|
|   |   | Poor      | 5%  |
|   | Opportunities to attend special events and festivals                          | Excellent | 21% |
|   | restivais   | Good      | 45% |
|   |   | Fair      | 29% |
|   |   | Poor      | 5%  |
|   | Opportunities to volunteer  | Excellent | 26% |
|   |   | Good      | 49% |
|   |   | Fair      | 20% |
|   |   | Poor      | 5%  |
|   | Opportunities to participate in community matters                             | Excellent | 25% |
|   | macers  | Good      | 52% |
|   |   | Fair      | 19% |
|   |   | Poor      | 4%  |
|   | Openness and acceptance of the community toward people of diverse backgrounds | Excellent | 21% |
|   |   | Good      | 46% |
|   |   | Fair      | 25% |
|   |   | Poor      | 8%  |
| Please indicate whether or not you have done each of the following in the | Contacted the Town of Needham for help or information                         | No        | 41% |
| last 12 months.   |   | Yes       | 59% |
|   | Contacted Needham elected officials to express your opinion                   | No        | 79% |
|   |   | Yes       | 21% |
|   | Attended a local public meeting   | No        | 79% |
|   |   | Yes       | 21% |
|   | Watched a local public meeting  | No        | 65% |
|   |   | Yes       | 35% |
|   | Volunteered your time to some group/activity                                  | No        | 62% |
|   |   | Yes       | 38% |
|   | Campaigned or advocated for a local issue, cause, or candidate                | No        | 79% |
|   |   | Yes       | 21% |
|   | Voted in your most recent local election                                      | No        | 36% |

| Please indicate whether or not you Voted in your most recent local election Yes                             |      |
|---|------|
| have done each of the following in the  | 64%  |
| Used public transportation instead of driving No  | 61%  |
| Yes   | 39%  |
| Carpooled with other adults or children instead of No driving alone   | 62%  |
| Yes Yes   | 38%  |
| Walked or biked instead of driving No   | 27%  |
| Yes   | 73%  |
| Please rate the quality of each of the Public information services Excellent following services in Needham. | 19%  |
| Good  | 54%  |
| Fair  | 25%  |
| Poor  | 3%   |
| Economic development Excellent  | 14%  |
| Good  | 56%  |
| Fair  | 24%  |
| Poor  | 7%   |
| Traffic enforcement Excellent   | 19%  |
| Good  | 57%  |
| Fair  | 18%  |
| Poor  | 6%   |
| Traffic signal timing Excellent   | 15%  |
| Good  | 53%  |
| Fair  | 24%  |
| Poor  | 8%   |
| Street repair Excellent   | 10%  |
| Good  | 39%  |
| Fair  | 37%  |
| Poor  | 14%  |
| Street cleaning Excellent   | 22%  |
| Good  | 56%  |
|   | 0.00 |
| Fair  | 20%  |

| Please rate the quality of each of the | Street lighting                       | Excellent | 16% |
|--|---------------------------------------|-----------|-----|
| following services in Needham.         |                                       | Good      | 54% |
|  |                                       | Fair      | 24% |
|  |                                       | Poor      | 5%  |
|  | Snow removal                          | Excellent | 33% |
|  |                                       | Good      | 49% |
|  |                                       | Fair      | 14% |
|  |                                       | Poor      | 3%  |
|  | Sidewalk maintenance                  | Excellent | 13% |
|  |                                       | Good      | 47% |
|  |                                       | Fair      | 27% |
|  |                                       | Poor      | 13% |
|  | Bus or transit services               | Excellent | 14% |
|  |                                       | Good      | 47% |
|  |                                       | Fair      | 26% |
|  |                                       | Poor      | 14% |
|  | Land use, planning and zoning         | Excellent | 7%  |
|  |                                       | Good      | 38% |
|  |                                       | Fair      | 34% |
|  |                                       | Poor      | 21% |
|  | Code enforcement                      | Excellent | 16% |
|  |                                       | Good      | 46% |
|  |                                       | Fair      | 28% |
|  |                                       | Poor      | 9%  |
|  | Affordable high-speed internet access | Excellent | 28% |
|  |                                       | Good      | 50% |
|  |                                       | Fair      | 17% |
|  |                                       | Poor      | 6%  |
|  | Garbage collection                    | Excellent | 14% |
|  |                                       | Good      | 28% |
|  |                                       | Fair      | 14% |

| Please rate the quality of each of the following services in Needham. | Garbage collection                  | Poor      | 44% |
|---|-------------------------------------|-----------|-----|
|   | Drinking water                      | Excellent | 44% |
|   |                                     | Good      | 42% |
|   |                                     | Fair      | 11% |
|   |                                     | Poor      | 2%  |
|   | Sewer services                      | Excellent | 45% |
|   |                                     | Good      | 46% |
|   |                                     | Fair      | 8%  |
|   |                                     | Poor      | 2%  |
|   | Storm water management              | Excellent | 34% |
|   |                                     | Good      | 53% |
|   |                                     | Fair      | 10% |
|   |                                     | Poor      | 3%  |
|   | Power (electric and/or gas) utility | Excellent | 40% |
|   |                                     | Good      | 49% |
|   |                                     | Fair      | 10% |
|   |                                     | Poor      | 2%  |
|   | Utility billing                     | Excellent | 26% |
|   |                                     | Good      | 57% |
|   |                                     | Fair      | 16% |
|   |                                     | Poor      | 1%  |
|   | Police/Sheriff services             | Excellent | 44% |
|   |                                     | Good      | 48% |
|   |                                     | Fair      | 7%  |
|   |                                     | Poor      | 0%  |
|   | Crime prevention                    | Excellent | 47% |
|   |                                     | Good      | 47% |
|   |                                     | Fair      | 5%  |
|   |                                     | Poor      | 1%  |
|   | Animal control                      | Excellent | 31% |
|   |                                     | Good      | 50% |

| Please rate the quality of each of the following services in Needham. | Animal control                          | Fair      | 14% |
|---|---|-----------|-----|
| ronowing services in Needinam.  |   | Poor      | 4%  |
|   | Ambulance or emergency medical services | Excellent | 55% |
|   |   | Good      | 42% |
|   |   | Fair      | 2%  |
|   |   | Poor      | 0%  |
|   | Fire services                           | Excellent | 61% |
|   |   | Good      | 37% |
|   |   | Fair      | 2%  |
|   | Fire prevention and education           | Excellent | 42% |
|   |   | Good      | 48% |
|   |   | Fair      | 8%  |
|   |   | Poor      | 1%  |
|   | Emergency preparedness                  | Excellent | 31% |
|   |   | Good      | 50% |
|   |   | Fair      | 14% |
|   |   | Poor      | 5%  |
|   | Preservation of natural areas           | Excellent | 24% |
|   |   | Good      | 45% |
|   |   | Fair      | 25% |
|   |   | Poor      | 7%  |
|   | Needham open space                      | Excellent | 21% |
|   |   | Good      | 49% |
|   |   | Fair      | 25% |
|   |   | Poor      | 5%  |
|   | Recycling                               | Excellent | 33% |
|   |   | Good      | 47% |
|   |   | Fair      | 12% |
|   | Town pauls                              | Poor      | 8%  |
|   | Town parks                              | Excellent | 29% |
|   |   | Good      | 50% |

| Please rate the quality of each of the following services in Needham. | Town parks  | Fair      | 18% |
|---|---|-----------|-----|
| -   |   | Poor      | 4%  |
|   | Recreation programs or classes                                    | Excellent | 28% |
|   |   | Good      | 57% |
|   |   | Fair      | 12% |
|   |   | Poor      | 3%  |
|   | Recreation centers or facilities                                  | Excellent | 26% |
|   |   | Good      | 50% |
|   |   | Fair      | 17% |
|   |   | Poor      | 8%  |
|   | Health services   | Excellent | 35% |
|   |   | Good      | 55% |
|   |   | Fair      | 9%  |
|   |   | Poor      | 1%  |
|   | Public library services   | Excellent | 58% |
|   |   | Good      | 38% |
|   |   | Fair      | 4%  |
|   |   | Poor      | 0%  |
|   | Overall customer service by Needham employees                     | Excellent | 40% |
|   |   | Good      | 53% |
|   |   | Fair      | 6%  |
|   |   | Poor      | 1%  |
| Please rate the following categories of Needham government            | The value of services for the taxes paid to<br>Needham            | Excellent | 17% |
| performance.  | Neculaiii   | Good      | 48% |
|   |   | Fair      | 28% |
|   |   | Poor      | 7%  |
|   | The overall direction that Needham is taking                      | Excellent | 15% |
|   |   | Good      | 51% |
|   |   | Fair      | 26% |
|   |   | Poor      | 8%  |
|   | The job Needham government does at welcoming resident involvement | Excellent | 20% |

| Please rate the following categories of Needham government | The job Needham government does at welcoming resident involvement | Good      | 46% |
|--|---|-----------|-----|
| performance.   |   | Fair      | 27% |
|  |   | Poor      | 7%  |
|  | Overall confidence in Needham government                          | Excellent | 21% |
|  |   | Good      | 47% |
|  |   | Fair      | 26% |
|  |   | Poor      | 7%  |
|  | Generally acting in the best interest of the community            | Excellent | 24% |
|  | community   | Good      | 46% |
|  |   | Fair      | 23% |
|  |   | Poor      | 7%  |
|  | Being honest  | Excellent | 25% |
|  |   | Good      | 50% |
|  |   | Fair      | 19% |
|  |   | Poor      | 6%  |
|  | Being open and transparent to the public                          | Excellent | 22% |
|  |   | Good      | 46% |
|  |   | Fair      | 24% |
|  |   | Poor      | 9%  |
|  | Informing residents about issues facing the community             | Excellent | 21% |
|  | community   | Good      | 43% |
|  |   | Fair      | 27% |
|  |   | Poor      | 9%  |
|  | Treating all residents fairly                                     | Excellent | 25% |
|  |   | Good      | 51% |
|  |   | Fair      | 18% |
|  |   | Poor      | 6%  |
|  | Treating residents with respect                                   | Excellent | 28% |
|  |   | Good      | 55% |
|  |   | Fair      | 14% |
|  |   | Poor      | 3%  |
|  |   |           |     |

| Overall, how would you rate the quality of the services provided by each of the following? | The Town of Needham  | Excellent            | 29% |
|--|--|----------------------|-----|
|  |  | Good                 | 54% |
|  |  | Fair                 | 15% |
|  |  | Poor                 | 3%  |
|  | The Federal Government                                       | Excellent            | 5%  |
|  |  | Good                 | 51% |
|  |  | Fair                 | 35% |
|  |  | Poor                 | 8%  |
| Please rate how important, if at all,  | Overall economic health                                      | Essential            | 47% |
| you think it is for the Needham community to focus on each of the                          |  | Very important       | 44% |
| following in the coming two years.   |  | Somewhat important   | 9%  |
|  |  | Not at all important | 0%  |
|  | Overall quality of the transportation system                 | Essential            | 32% |
|  |  | Very important       | 46% |
|  |  | Somewhat important   | 19% |
|  |  | Not at all important | 3%  |
|  | Overall design or layout of residential and commercial areas | Essential            | 32% |
|  | commercial areas   | Very important       | 45% |
|  |  | Somewhat important   | 20% |
|  |  | Not at all important | 3%  |
|  | Overall quality of the utility infrastructure                | Essential            | 48% |
|  |  | Very important       | 39% |
|  |  | Somewhat important   | 12% |
|  |  | Not at all important | 1%  |
|  | Overall feeling of safety                                    | Essential            | 50% |
|  |  | Very important       | 29% |
|  |  | Somewhat important   | 19% |
|  |  | Not at all important | 3%  |
|  | Overall quality of natural environment                       | Essential            | 36% |
|  |  | Very important       | 43% |
|  |  | Somewhat important   | 21% |

Please rate how important, if at all, Overall quality of natural environment 0% Not at all important you think it is for the Needham community to focus on each of the 35% Overall quality of parks and recreation Essential following in the coming two years. opportunities 47% Very important 18% Somewhat important 0 % Not at all important Overall health and wellness opportunities Essential 26% 42% Very important 30% Somewhat important 2% Not at all important 29% Overall opportunities for education, culture, and Essential the arts 41% Very important 28% Somewhat important Not at all important 2% 21% Residents' connection and engagement with their Essential community 47% Very important 30% Somewhat important 2% Not at all important Please indicate whether or not you Age No 64% currently perceive barriers to living in 36% Needham based on each of the Yes following. Gender No 2% Yes 75% Race No 25% Yes National origin No Yes 16% Religion No Yes Disability No 14% Yes Sexual orientation or gender identity No Yes

| In the last year, how often, if at all, did                               |   | Most of the time  | 1%  |
|---|---|-------------------|-----|
| you worry about you, someone in your family or any other person of your   |   | Some of the time  | 7%  |
| same race, ethnicity or nationality experiencing unfair treatment         |   | Rarely            | 11% |
| because of your race, ethnicity, or color?                                |   | Never             | 82% |
|   | Someone in your family                                      | Most of the time  | 1%  |
|   |   | Some of the time  | 7%  |
|   |   | Rarely            | 14% |
|   |   | Never             | 78% |
|   | Another person  | Most of the time  | 2%  |
|   |   | Some of the time  | 17% |
|   |   | Rarely            | 20% |
|   |   | Never             | 61% |
| How strongly do you agree or disagree with the following statements about | My neighborhood is a great place to live                    | Strongly agree    | 68% |
| your neighborhood.  |   | Somewhat agree    | 29% |
|   |   | Somewhat disagree | 3%  |
|   |   | Strongly disagree | 0%  |
|   | I recognize a lot of the people who live in my neighborhood | Strongly agree    | 47% |
|   | Heighborhood  | Somewhat agree    | 32% |
|   |   | Somewhat disagree | 13% |
|   |   | Strongly disagree | 8%  |
|   | I recognize most of the people who live on my block         | Strongly agree    | 48% |
|   | Sidek   | Somewhat agree    | 30% |
|   |   | Somewhat disagree | 11% |
|   |   | Strongly disagree | 10% |
|   | It is easy to meet and socialize with my neighbors          | Strongly agree    | 29% |
|   |   | Somewhat agree    | 38% |
|   |   | Somewhat disagree | 21% |
|   |   | Strongly disagree | 12% |
|   | I feel connected to my neighborhood                         | Strongly agree    | 33% |
|   |   | Somewhat agree    | 40% |
|   |   | Somewhat disagree | 17% |

| How strongly do you agree or disagree with the following statements about | I feel connected to my neighborhood  | Strongly disagree | 9%  |
|---|--|-------------------|-----|
| your neighborhood.  | If there were a problem, neighbors would come  | Strongly agree    | 42% |
|   | together to try and solve it   | Somewhat agree    | 38% |
|   |  | Somewhat disagree | 12% |
|   |  | Strongly disagree | 7%  |
|   | I like to help my neighbors when they need it  | Strongly agree    | 66% |
|   |  | Somewhat agree    | 29% |
|   |  | Somewhat disagree | 3%  |
|   |  | Strongly disagree | 1%  |
|   | I can rely on my neighbors to help when I need it                                      | Strongly agree    | 44% |
|   |  | Somewhat agree    | 35% |
|   |  | Somewhat disagree | 15% |
|   |  | Strongly disagree | 6%  |
|   | I trust my neighbors   | Strongly agree    | 64% |
|   |  | Somewhat agree    | 31% |
|   |  | Somewhat disagree | 3%  |
|   |  | Strongly disagree | 1%  |
|   | I feel like I belong in my neighborhood  | Strongly agree    | 55% |
|   |  | Somewhat agree    | 34% |
|   |  | Somewhat disagree | 8%  |
|   |  | Strongly disagree | 3%  |
|   | I regularly communicate with my neighbors online                                       | Strongly agree    | 13% |
|   |  | Somewhat agree    | 22% |
|   |  | Somewhat disagree | 24% |
|   |  | Strongly disagree | 41% |
|   | I regularly communicate with my neighbors in person                                    | Strongly agree    | 33% |
|   |  | Somewhat agree    | 41% |
|   |  | Somewhat disagree | 16% |
|   |  | Strongly disagree | 10% |
|   | How familiar are you with the Town's efforts to make people of all races feel welcome? | Very familiar     | 11% |
|   | · ·  | Somewhat familiar | 33% |

|                                    | How familiar are you with the Town's efforts to make people of all races feel welcome? | Not familiar at all | 56% |
|------------------------------------|--|---------------------|-----|
| In general, how many times do you: | Access the internet from your home   | Several times a day | 94% |
|                                    |  | Once a day          | 3%  |
|                                    |  | A few times a week  | 2%  |
|                                    |  | Every few weeks     | 0%  |
|                                    |  | Less often or never | 1%  |
|                                    | Access the internet from your cell phone   | Several times a day | 89% |
|                                    |  | Once a day          | 3%  |
|                                    |  | A few times a week  | 2%  |
|                                    |  | Every few weeks     | 1%  |
|                                    |  | Less often or never | 5%  |
|                                    | Visit social media sites   | Several times a day | 53% |
|                                    |  | Once a day          | 14% |
|                                    |  | A few times a week  | 9%  |
|                                    |  | Every few weeks     | 4%  |
|                                    |  | Less often or never | 20% |
|                                    | Use or check email   | Several times a day | 89% |
|                                    |  | Once a day          | 9%  |
|                                    |  | A few times a week  | 1%  |
|                                    |  | Every few weeks     | 0%  |
|                                    |  | Less often or never | 1%  |
|                                    | Share your opinions online   | Several times a day | 8%  |
|                                    |  | Once a day          | 3%  |
|                                    |  | A few times a week  | 9%  |
|                                    |  | Every few weeks     | 16% |
|                                    |  | Less often or never | 64% |
|                                    | Shop online  | Several times a day | 14% |
|                                    |  | Once a day          | 9%  |
|                                    |  | A few times a week  | 38% |
|                                    |  | Every few weeks     | 29% |
|                                    |  | Less often or never | 9%  |

| Please rate your overall health.   | Excellent  |   | 48% |
|--|--|---|-----|
| · ·  | Very good  |   | 37% |
|  | Good   |   | 12% |
| ı  | Fair   |   | 4%  |
| 1  | Poor   |   | 0%  |
| What impact, if any, do you think the economy will                                 | Very positive  |   | 2%  |
| have on your family income in the next 6 months?  Do you think the impact will be: | Somewhat positive                                      | : | 12% |
| I  | Neutral  | 4 | 49% |
| !  | Somewhat negative                                      |   | 33% |
| · ·  | Very negative  |   | 4%  |
| How many years have you lived in Needham?  | Less than 2 years                                      |   | 9%  |
|  | 2-5 years  | - | 16% |
|  | 6-10 years   |   | 14% |
|  | 11-20 years  |   | 17% |
| I  | More than 20 years                                     |   | 43% |
|  | One family house detached from any other houses        |   | 76% |
| F.   | Building with two or more homes (duplex, townhome, apa |   | 23% |
|  | Other  |   | 1%  |
| Do you rent or own your home?  | Rent   | : | 16% |
|  | Own  | { | 84% |
| About how much is your monthly housing cost for                                    | Less than \$500  |   | 1%  |
|  | \$500 to \$999   |   | 5%  |
| homeowners' association (HOA) fees)?   | \$1,000 to \$1,499                                     |   | 9%  |
| •  | \$1,500 to \$1,999                                     |   | 11% |
| · · · · · · · · · · · · · · · · · · ·  | \$2,000 to \$2,499                                     | ī | 9%  |
| · · · · · · · · · · · · · · · · · · ·  | \$2,500 to \$2,999                                     |   | 10% |
| · · · · · · · · · · · · · · · · · · ·  | \$3,000 to \$3,499                                     |   | 14% |
| · · · · · · · · · · · · · · · · · · ·  | \$3,500 or more  |   | 40% |
|  | No   |   | 59% |
| household?   | Yes  |   | 41% |
| Are you or any other members of your household                                     | No   |   | 66% |
| aged 65 or older?  |  |   |     |

| Are you or any other members of your household aged 65 or older?                                 | Yes  | 34% |
|--|--|-----|
| How much do you anticipate your household's total income before taxes will be for the current    | Less than \$25,000   | 3%  |
| year? (Please include in your total income money from all sources for all persons living in your | \$25,000 to \$49,999   | 4%  |
| household.)  | \$50,000 to \$74,999   | 7%  |
|  | \$75,000 to \$99,999   | 7%  |
|  | \$100,000 to \$149,999                                       | 15% |
|  | \$150,000 or more  | 63% |
| Are you Spanish, Hispanic or Latino?   | No, not Spanish, Hispanic, or<br>Latino                      | 98% |
|  | Yes, I consider myself to be<br>Spanish, Hispanic, or Latino | 2%  |
| What is your race? (Mark one or more races to indicate what race you consider yourself to be.)   | American Indian or Alaskan<br>Native                         | 0%  |
| indicate what race you consider yourself to be.)   | Asian, Asian Indian, or Pacific<br>Islander                  | 9%  |
|  | Black or African American                                    | 1%  |
|  | White  | 90% |
|  | Other  | 2%  |
| In which category is your age?   | 18-24 years  | 2%  |
|  | 25-34 years  | 12% |
|  | 35-44 years  | 15% |
|  | 45-54 years  | 25% |
|  | 55-64 years  | 15% |
|  | 65-74 years  | 16% |
|  | 75 years or older  | 15% |
| What is your gender?   | Female   | 50% |
|  | Male   | 49% |
|  | Identify in another way                                      | 1%  |

## **Full trends**

This table contains the trends over time for the Town of Needham. The combined "percent positive" responses for each survey year are presented (e.g., excellent/good or yes). If an item was not included during an administration of the survey, no percentage will be shown in the table. If the difference between the 2018 and 2022 surveys is greater than six percentage points, the change is statistically significant.

It is important to note that in 2020, The NCS survey was updated to include new and refreshed items. Consequently, some of the trends may be impacted due to wording modifications that could have potentially altered the meaning of the item for the respondent.

|   |  | 2008 | 2010 | 2012 | 2014 | 2016 | 2018 | 2022 |
|---|--|------|------|------|------|------|------|------|
| Please rate each of the following aspects of quality of life in             | Needham as a place to live                                   | 96%  | 98%  | 97%  | 96%  | 98%  | 98%  | 95%  |
| Needham.  | Your neighborhood as a place to live                         | 89%  | 94%  | 93%  | 90%  | 93%  | 93%  | 94%  |
|   | Needham as a place to raise children                         | 94%  | 97%  | 97%  | 95%  | 96%  | 98%  | 96%  |
|   | Needham as a place to work                                   | 72%  | 75%  | 79%  | 65%  | 77%  | 76%  | 81%  |
|   | Needham as a place to visit                                  |      |      |      | 66%  | 68%  | 67%  | 70%  |
|   | Needham as a place to retire                                 | 51%  | 57%  | 59%  | 51%  | 54%  | 54%  | 54%  |
|   | The overall quality of life                                  | 91%  | 96%  | 97%  | 93%  | 94%  | 94%  | 92%  |
|   | Sense of community   | 81%  | 84%  | 87%  | 85%  | 83%  | 79%  | 80%  |
| Please rate each of the following characteristics as they relate to         | Overall economic health                                      |      |      |      | 84%  | 87%  | 89%  | 92%  |
| Needham as a whole.   | Overall quality of the transportation system                 |      |      |      |      |      |      | 66%  |
|   | Overall design or layout of residential and commercial areas |      |      |      | 70%  | 67%  | 71%  | 76%  |
|   | Overall quality of the utility infrastructure                |      |      |      |      |      |      | 87%  |
|   | Overall feeling of safety                                    |      |      |      | 97%  | 98%  | 99%  | 98%  |
|   | Overall quality of natural environment                       | 72%  | 81%  | 84%  | 86%  | 83%  | 87%  | 88%  |
|   | Overall quality of parks and recreation opportunities        |      |      |      |      |      |      | 80%  |
|   | Overall health and wellness opportunities                    |      |      |      | 83%  | 84%  | 83%  | 82%  |
|   | Overall opportunities for education, culture, and the arts   |      |      |      | 85%  | 88%  | 91%  | 80%  |
|   | Residents' connection and engagement with their community    |      |      |      |      |      |      | 75%  |
| Please indicate how likely or unlikely you are to do each of the following. | Recommend living in Needham to someone who asks              | 93%  | 96%  | 97%  | 94%  | 96%  | 95%  | 93%  |

| Please indicate how likely or unlikely you are to do each of the following. | Remain in Needham for the next five years              | 90% | 90% | 91% | 89% | 91% | 88% | 91% |
|---|--|-----|-----|-----|-----|-----|-----|-----|
| feel:   | In your neighborhood during the day                    | 99% | 99% | 99% | 96% | 99% | 998 | 99% |
|   | In Needham's downtown/commercial area during the day   | 98% | 99% | 98% | 96% | 98% | 98% | 99% |
|   | From property crime                                    | 90% | 87% | 89% |     |     |     | 988 |
|   | From violent crime                                     | 95% | 95% | 97% |     |     |     | 99% |
|   | From fire, flood, or other natural disaster            |     |     |     |     |     |     | 93% |
| Please rate the job you feel the<br>Needham community does at each          | Making all residents feel welcome                      |     |     |     |     |     |     | 81% |
| of the following.   | Attracting people from diverse backgrounds             |     |     |     |     |     |     | 44% |
|   | Valuing/respecting residents from diverse backgrounds  |     |     |     |     |     |     | 68% |
|   | Taking care of vulnerable residents                    |     |     |     |     |     |     | 66% |
| Please rate each of the following in the Needham community.                 | Overall quality of business and service establishments | 63% | 65% | 66% | 63% | 68% | 68% | 80% |
| ,   | Variety of business and service establishments         |     |     |     |     |     |     | 50% |
|   | Vibrancy of downtown/commercial area                   |     |     |     | 47% | 51% | 51% | 55% |
|   | Employment opportunities                               | 34% | 36% | 43% | 37% | 52% | 56% | 54% |
|   | Shopping opportunities                                 | 30% | 36% | 36% | 39% | 44% | 44% | 39% |
|   | Cost of living   |     |     |     | 28% | 30% | 26% | 20% |
|   | Overall image or reputation                            | 89% | 91% | 95% | 91% | 95% | 94% | 92% |
| Please also rate each of the following in the Needham                       | Traffic flow on major streets                          | 48% | 48% | 51% | 58% | 52% | 53% | 69% |
| community.  | Ease of public parking                                 |     |     |     | 55% | 64% | 61% | 77% |
|   | Ease of travel by car                                  | 75% | 78% | 79% | 75% | 76% | 76% | 87% |
|   | Ease of travel by public transportation                | 78% | 77% | 72% | 51% | 54% | 55% | 46% |
|   | Ease of travel by bicycle                              | 50% | 59% | 60% | 55% | 55% | 54% | 55% |
|   | Ease of walking  | 76% | 81% | 83% | 84% | 85% | 83% | 85% |
|   | Well-planned residential growth                        |     |     |     |     |     |     | 52% |

| Please also rate each of the |
|------------------------------|
| following in the Needham     |
| community.                   |

| Well-planned commercial growth  |     |     |     |     |     |     | 51% |
|---|-----|-----|-----|-----|-----|-----|-----|
| Well-designed neighborhoods   |     |     |     |     |     |     | 68% |
| Preservation of the historical or cultural character of the community | ,   |     |     |     |     |     | 67% |
| Public places where people want to spend time                         |     |     |     | 67% | 73% | 75% | 63% |
| Variety of housing options  | 40% | 47% | 45% | 42% | 38% | 33% | 25% |
| Availability of affordable quality housing                            | 22% | 29% | 25% | 25% | 19% | 19% | 17% |
| Overall quality of new development                                    | 51% | 65% | 60% | 52% | 49% | 55% | 55% |
| Overall appearance  | 73% | 83% | 85% | 888 | 90% | 89% | 84% |
| Cleanliness   | 78% | 85% | 89% | 89% | 91% | 90% | 93% |
| Water resources   |     |     |     |     |     |     | 65% |
| Air quality   |     | 86% | 85% | 91% | 91% | 93% | 93% |
| Availability of paths and walking trails                              | 44% | 50% | 57% | 61% | 64% | 66% | 76% |
| Fitness opportunities   |     |     |     | 66% | 67% | 71% | 72% |
| Recreational opportunities  | 65% | 71% | 67% | 66% | 71% | 74% | 73% |
| Availability of affordable quality food                               |     | 72% | 70% | 72% | 73% | 67% | 65% |
| Availability of affordable quality health care                        | 71% | 76% | 79% | 82% | 86% | 85% | 78% |
| Availability of preventive health services                            |     | 77% | 78% | 82% | 85% | 88% | 82% |
| Availability of affordable quality mental health care                 |     |     |     | 65% | 68% | 71% | 55% |
| Opportunities to attend cultural/arts/music activities                | 42% | 47% | 53% | 62% | 69% | 68% | 57% |
| Community support for the arts  |     |     |     |     |     |     | 68% |
| Availability of affordable quality childcare/preschool                | 44% | 52% | 51% | 62% | 63% | 66% | 53% |
| K-12 education  | 91% | 89% | 93% | 91% | 93% | 96% | 93% |
| Adult educational opportunities                                       |     |     |     | 74% | 83% | 83% | 86% |
| Sense of civic/community pride  |     |     |     |     |     |     | 82% |

| Please also rate each of the following in the Needham community.      | Neighborliness of residents   |     |     |     | 78% | 75% | 74% | 78% |
|---|---|-----|-----|-----|-----|-----|-----|-----|
| community.  | Opportunities to participate in social events and activities                  | 67% | 73% | 75% | 69% | 71% | 72% | 70% |
|   | Opportunities to attend special events and festivals                          |     |     |     | 76% | 78% | 81% | 66% |
|   | Opportunities to volunteer  | 85% | 86% | 87% | 79% | 79% | 81% | 75% |
|   | Opportunities to participate in community matters                             | 78% | 78% | 83% | 79% | 79% | 79% | 77% |
|   | Openness and acceptance of the community toward people of diverse backgrounds | 69% | 71% | 71% | 71% | 63% | 68% | 66% |
| Please indicate whether or not you have done each of the following in | Contacted the Town of Needham for help or information                         | 74% | 60% | 61% | 58% | 59% | 57% | 59% |
| the last 12 months.   | Contacted Needham elected officials to express your opinion                   |     |     |     | 22% | 21% | 18% | 21% |
|   | Attended a local public meeting   | 35% | 28% | 30% | 23% | 26% | 23% | 21% |
|   | Watched a local public meeting  | 51% | 46% | 38% | 31% | 26% | 20% | 35% |
|   | Volunteered your time to some group/activity                                  | 51% | 51% | 55% | 50% | 47% | 42% | 38% |
|   | Campaigned or advocated for a local issue, cause, or candidate                |     |     |     | 29% | 25% | 23% | 21% |
|   | Voted in your most recent local election                                      | 89% | 90% | 82% |     |     |     | 64% |
|   | Used public transportation instead of driving                                 |     |     |     | 50% | 53% | 56% | 39% |
|   | Carpooled with other adults or children instead of driving alone              |     |     |     | 47% | 45% | 46% | 38% |
|   | Walked or biked instead of driving  |     |     |     | 73% | 69% | 71% | 73% |
| Please rate the quality of each of the following services in          | Public information services   | 81% | 81% | 82% | 80% | 82% | 83% | 73% |
| Needham.  | Economic development  | 52% | 50% | 52% | 60% | 63% | 70% | 70% |
|   | Traffic enforcement   | 76% | 80% | 77% | 77% | 78% | 73% | 77% |
|   | Traffic signal timing   | 56% | 57% | 55% | 61% | 62% | 59% | 68% |
|   | Street repair   | 32% | 39% | 52% | 43% | 46% | 45% | 49% |
|   | Street cleaning   | 55% | 61% | 73% | 64% | 69% | 72% | 77% |
|   | Street lighting   | 56% | 66% | 70% | 60% | 67% | 59% | 71% |
|   | Snow removal  | 63% | 63% | 72% | 65% | 76% | 78% | 82% |

Please rate the quality of each of the following services in Needham.

| Sidewalk maintenance                    | 41% | 46% | 51% | 44% | 54% | 52% | 59% |
|---|-----|-----|-----|-----|-----|-----|-----|
| Bus or transit services                 |     | 59% | 60% | 58% | 65% | 63% | 60% |
| Land use, planning and zoning           | 47% | 49% | 51% | 50% | 41% | 52% | 45% |
| Code enforcement                        |     |     |     |     |     |     | 62% |
| Affordable high-speed internet access   |     |     |     |     |     |     | 77% |
| Garbage collection                      |     |     |     |     |     |     | 42% |
| Drinking water                          | 83% | 89% | 89% | 85% | 90% | 86% | 86% |
| Sewer services                          | 83% | 86% | 92% | 88% | 90% | 91% | 91% |
| Storm water management                  | 70% | 67% | 77% | 66% | 80% | 77% | 87% |
| Power (electric and/or gas) utility     |     |     |     |     |     |     | 89% |
| Utility billing                         |     |     |     |     |     |     | 82% |
| Police/Sheriff services                 | 95% | 96% | 94% | 92% | 94% | 96% | 93% |
| Crime prevention                        | 94% | 91% | 93% | 91% | 93% | 97% | 94% |
| Animal control                          | 79% | 78% | 77% | 79% | 77% | 81% | 81% |
| Ambulance or emergency medical services | 98% | 97% | 98% | 95% | 96% | 97% | 97% |
| Fire services                           | 98% | 99% | 98% | 94% | 98% | 99% | 98% |
| Fire prevention and education           | 92% | 92% | 92% | 88% | 88% | 94% | 91% |
| Emergency preparedness                  | 83% | 87% | 80% | 75% | 77% | 81% | 81% |
| Preservation of natural areas           | 60% | 64% | 70% | 64% | 60% | 63% | 69% |
| Needham open space                      |     |     |     | 63% | 60% | 62% | 70% |
| Recycling                               | 84% | 84% | 82% | 80% | 82% | 81% | 80% |
| Town parks                              | 78% | 88% | 89% | 82% | 86% | 89% | 78% |
| Recreation programs or classes          | 79% | 86% | 86% | 77% | 82% | 87% | 85% |
| Recreation centers or facilities        |     | 68% | 65% | 69% | 72% | 79% | 75% |
|   |     |     |     |     |     |     |     |

| Please rate the quality of each of the following services in          | Health services   | 83% | 85% | 89% | 87% | 88% | 91% | 90% |
|---|---|-----|-----|-----|-----|-----|-----|-----|
| Needham.  | Public library services   | 94% | 93% | 94% | 90% | 93% | 96% | 96% |
|   | Overall customer service by Needham employees                     | 86% | 84% | 84% | 84% | 89% | 86% | 93% |
| Please rate the following   | The value of services for the taxes paid to Needham               | 62% | 61% | 67% | 65% | 65% | 66% | 65% |
| categories of Needham government performance.                         | The overall direction that Needham is taking                      | 60% | 65% | 70% | 67% | 62% | 70% | 66% |
|   | The job Needham government does at welcoming resident involvement | 62% | 63% | 67% | 63% | 57% | 66% | 66% |
|   | Overall confidence in Needham government                          |     |     |     | 65% | 65% | 68% | 68% |
|   | Generally acting in the best interest of the community            |     |     |     | 69% | 68% | 73% | 71% |
|   | Being honest  |     |     |     | 72% | 72% | 73% | 74% |
|   | Being open and transparent to the public                          |     |     |     |     |     |     | 68% |
|   | Informing residents about issues facing the community             |     |     |     |     |     |     | 64% |
|   | Treating all residents fairly                                     |     |     |     | 69% | 66% | 73% | 76% |
|   | Treating residents with respect                                   |     |     |     |     |     |     | 83% |
| Overall, how would you rate the quality of the services provided by   | The Town of Needham   | 85% | 89% | 90% | 85% | 90% | 91% | 82% |
| each of the following?  | The Federal Government  | 43% | 50% | 55% | 50% | 52% | 51% | 57% |
| Please rate how important, if at all, you think it is for the Needham | Overall economic health   |     |     |     | 89% | 88% | 89% | 90% |
| community to focus on each of the following in the coming two years.  | Overall quality of the transportation system                      |     |     |     |     |     |     | 78% |
|   | Overall design or layout of residential and commercial areas      |     |     |     | 80% | 87% | 83% | 77% |
|   | Overall quality of the utility infrastructure                     |     |     |     |     |     |     | 87% |
|   | Overall feeling of safety   |     |     |     | 83% | 83% | 85% | 79% |
|   | Overall quality of natural environment                            |     |     |     | 83% | 86% | 81% | 79% |
|   | Overall quality of parks and recreation opportunities             |     |     |     |     |     |     | 82% |
|   | Overall health and wellness opportunities                         |     |     |     | 70% | 69% | 68% | 68% |
|   | Overall opportunities for education, culture, and the arts        |     |     |     | 79% | 81% | 77% | 70% |

| Please rate how important, if at all, you think it is for the Needham |  |                            |
|---|--|----------------------------|
| community to focus on each of the following in the coming two years.  | Residents' connection and engagement with their community  | 84% 80% 81% 68%            |
| In general, how many times do you:                                    | Access the internet from your home   | 99%                        |
|   | Access the internet from your cell phone   | 94%                        |
|   | Visit social media sites   | 76%                        |
|   | Use or check email   | 99%                        |
|   | Share your opinions online   | 20%                        |
|   | Shop online  | 62%                        |
|   | Please rate your overall health.   | 77% 74% 76% 84%            |
|   | What impact, if any, do you think the economy will have on your family income in the next 6 months? Do you think the impact will be: | 7% 15% 17% 34% 28% 35% 14% |

#### Methods (open participation)

As part of its participation in The National Community Survey™ (The NCS™), the Town of Needham conducted a survey of 630 residents. Survey invitations were mailed to randomly selected households and data were collected from April 11th, 2022 to May 30th, 2022. The results from this main survey effort represent the most robust estimate of your residents' opinions.

After the above data collection period was underway, a link to an online open participation survey was publicized by the Town of Needham. The open participation survey was identical to the probability sample survey with two small updates; it included a map at the beginning asking where the respondent lives and also a question about where they heard about the survey. The open participation survey was open to all town residents and became available on May 16th, 2022. The survey remained open for 2 weeks and there were 128 responses.

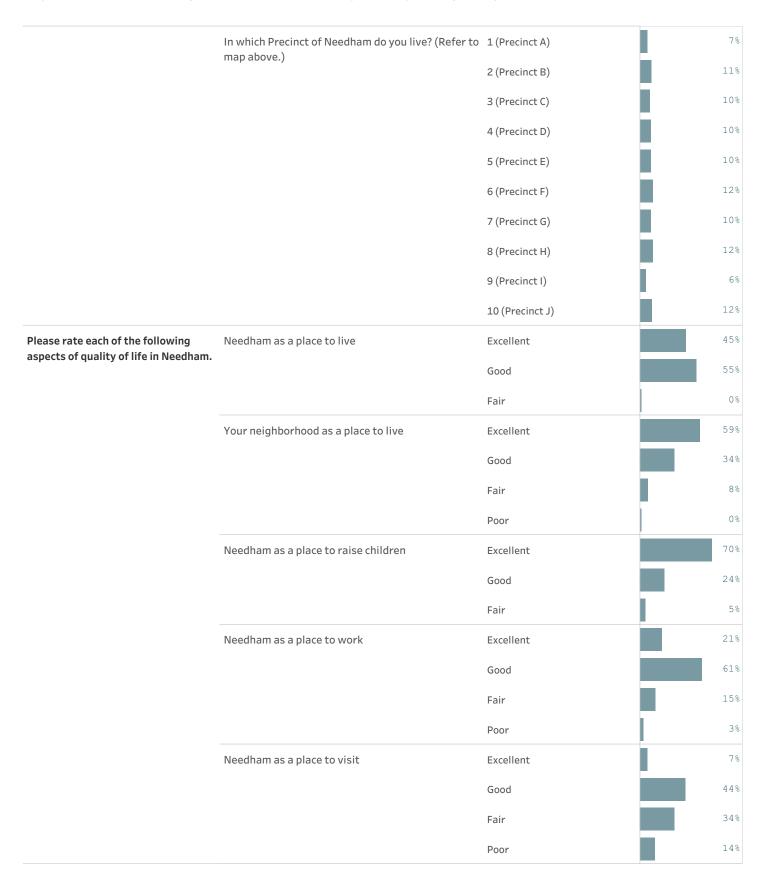
The open participation survey data were not collected through a random sample and it is unknown who in the community was aware of the survey; therefore, a level of confidence in the representativeness of the sample cannot be estimated. However, to reduce bias where possible, these data were statistically weighted to match the demographic characteristics of the 2010 Census and 2019 American Community Survey estimates for adults in the Town of Needham. The characteristics used for weighting were age, sex, race, Hispanic origin, housing type, housing tenure, and area. No adjustments were made for design effects. Weights were calculated using an iterative, multiplicative raking model known as the ANES Weighting Algorithm.\* The results of the weighting scheme for the open participation survey are presented in the following table.

\* Pasek, J. (2010). ANES Weighting Algorithm. Retrieved from https://web.stanford.edu/group/iriss/cgi-bin/anesrake/resources/RakingDescription.pdf

|                 |   | Unweighted       | Weighted | Target* |
|-----------------|---|------------------|----------|---------|
| Age             | 18-34                                       | 2%               | 12%      | 17%     |
|                 | 35-54                                       | 42%              | 41%      | 39%     |
|                 | 55+   | 55%              | 47%      | 44%     |
| Area            | A   | 7%               | 7%       | 10%     |
|                 | В   | 11%              | 11%      | 11%     |
|                 | C   | 6%               | 10%      | 8%      |
|                 | D   | 10%              | 10%      | 10%     |
|                 | E   | 8%               | 10%      | 9%      |
|                 | F   | 11%              | 12%      | 10%     |
|                 | G   | 10%              | 10%      | 9%      |
|                 | Н   | 13%              | 12%      | 10%     |
|                 | I   | 14%              | 6%       | 9%      |
|                 | J   | 10%              | 12%      | 14%     |
| Hispanic origin | No, not Spanish, Hispanic, or Latino        | 98%              | 99%      | 97%     |
|                 | Yes, I consider myself to be Spanish, Hispa | 2%               | 1%       | 3%      |
| Housing tenure  | Own   | 98%              | 92%      | 83%     |
|                 | Rent  | 2%               | 8%       | 17%     |
| Housing type    | Attached                                    | 6%               | 23%      | 23%     |
|                 | Detached                                    | 94%              | 77%      | 77%     |
| Race & Hispanic | Not white alone                             | 9%               | 14%      | 13%     |
| origin          | White alone, not Hispanic or Latino         | 91%              | 86%      | 87%     |
| Sex             | Female                                      | 66%              | 50%      | 54%     |
|                 | Male  | 34%              | 50%      | 46%     |
| Sex/age         | Female 18-34                                | 2%               | 8%       | 9%      |
|                 | Female 35-54                                | 27%              | 19%      | 20%     |
|                 | Female 55+                                  | 37%              | 24%      | 24%     |
|                 | Male 18-34                                  | 1%               | 4%       | 7%      |
|                 | Male 35-54                                  | 15%              | 23%      | 19%     |
|                 | Male 55+                                    | 19%<br><b>73</b> | 23%      | 20%     |

#### Open participation survey results

This dashboard contains a complete set of responses to each question on the open participation survey. By default, "don't know" responses are excluded, but may be added to the table using the response filter to the right. When a table for a question that only permitted a single response does not total to exactly 100%, it is due to the common practice of percentages being rounded to the nearest whole number.



| Please rate each of the following aspects of quality of life in Needham. | Needham as a place to retire                                 | Excellent | 8   | olo |
|--|--|-----------|-----|-----|
| ,  |  | Good      | 21  | olo |
|  |  | Fair      | 42  | olo |
|  |  | Poor      | 29  | olo |
|  | The overall quality of life                                  | Excellent | 33  | olo |
|  |  | Good      | 61  | olo |
|  |  | Fair      | 5   | olo |
|  | Sense of community   | Excellent | 19  | olo |
|  |  | Good      | 54  | olo |
|  |  | Fair      | 18  | olo |
|  |  | Poor      | 9   | olo |
| Please rate each of the following  | Overall economic health                                      | Excellent | 24  | olo |
| characteristics as they relate to<br>Needham as a whole.                 |  | Good      | 64  | olo |
|  |  | Fair      | 111 | olo |
|  |  | Poor      | 1   | olo |
|  | Overall quality of the transportation system                 | Excellent | 9:  | olo |
|  |  | Good      | 44  | olo |
|  |  | Fair      | 33  | olo |
|  |  | Poor      | 14  | olo |
|  | Overall design or layout of residential and commercial areas | Excellent | 10  | olo |
|  | commercial areas   | Good      | 52  | olo |
|  |  | Fair      | 28  | olo |
|  |  | Poor      | 9:  | olo |
|  | Overall quality of the utility infrastructure                | Excellent | 40  | olo |
|  |  | Good      | 46  | olo |
|  |  | Fair      | 11  | olo |
|  |  | Poor      | 3   | olo |
|  | Overall feeling of safety                                    | Excellent | 69  | olo |
|  |  | Good      | 28  | olo |
|  |  | Fair      | 2:  | olo |
|  |  | Poor      | 0   | olo |
|  | Overall quality of natural environment                       | Excellent | 21  | olo |

| Please rate each of the following characteristics as they relate to         | Overall quality of natural environment                     | Good                    | 55% |
|---|--|-------------------------|-----|
| Needham as a whole.   |  | Fair                    | 18% |
|   |  | Poor                    | 6%  |
|   | Overall quality of parks and recreation                    | Excellent               | 24% |
|   | opportunities  | Good                    | 52% |
|   |  | Fair                    | 22% |
|   |  | Poor                    | 2%  |
|   | Overall health and wellness opportunities                  | Excellent               | 22% |
|   |  | Good                    | 63% |
|   |  | Fair                    | 14% |
|   |  | Poor                    | 1%  |
|   | Overall opportunities for education, culture, and the arts | Excellent               | 19% |
|   | the arts   | Good                    | 52% |
|   |  | Fair                    | 24% |
|   |  | Poor                    | 5%  |
|   | Residents' connection and engagement with their community  | Excellent               | 12% |
|   | community  | Good                    | 47% |
|   |  | Fair                    | 35% |
|   |  | Poor                    | 5%  |
| Please indicate how likely or unlikely you are to do each of the following. | Recommend living in Needham to someone who asks            | Very likely             | 53% |
| you are to do each of the following.  | d2V2   | Somewhat likely         | 33% |
|   |  | Somewhat unlikely       | 6%  |
|   |  | Very unlikely           | 8%  |
|   | Remain in Needham for the next five years                  | Very likely             | 60% |
|   |  | Somewhat likely         | 28% |
|   |  | Somewhat unlikely       | 11% |
|   |  | Very unlikely           | 0%  |
| Please rate how safe or unsafe you feel:                                    | In your neighborhood during the day                        | Very safe               | 94% |
| reen.   |  | Somewhat safe           | 3%  |
|   |  | Neither safe nor unsafe | 2%  |
|   |  | Somewhat unsafe         | 0%  |
|   | In Needham's downtown/commercial area during               | Very safe               | 95% |

| Please rate how safe or unsafe you feel:                    | In Needham's downtown/commercial area during              | Somewhat safe           | 3%  |
|---|---|-------------------------|-----|
|   | the day   | Neither safe nor unsafe | 2%  |
|   | From property crime                                       | Very safe               | 63% |
|   |   | Somewhat safe           | 29% |
|   |   | Neither safe nor unsafe | 5%  |
|   |   | Somewhat unsafe         | 4%  |
|   | From violent crime  | Very safe               | 85% |
|   |   | Somewhat safe           | 8%  |
|   |   | Neither safe nor unsafe | 3%  |
|   |   | Somewhat unsafe         | 4%  |
|   | From fire, flood, or other natural disaster               | Very safe               | 61% |
|   |   | Somewhat safe           | 29% |
|   |   | Neither safe nor unsafe | 8%  |
|   |   | Somewhat unsafe         | 0%  |
|   |   | Very unsafe             | 2%  |
| Please rate the job you feel the                            | Making all residents feel welcome                         | Excellent               | 16% |
| Needham community does at each of the following.            |   | Good                    | 51% |
|   |   | Fair                    | 24% |
|   |   | Poor                    | 9%  |
|   | Attracting people from diverse backgrounds                | Excellent               | 7%  |
|   |   | Good                    | 24% |
|   |   | Fair                    | 37% |
|   |   | Poor                    | 32% |
|   | Valuing/respecting residents from diverse                 | Excellent               | 15% |
|   | backgrounds   | Good                    | 39% |
|   |   | Fair                    | 31% |
|   |   | Poor                    | 14% |
|   | Taking care of vulnerable residents                       | Excellent               | 13% |
|   |   | Good                    | 34% |
|   |   | Fair                    | 35% |
|   |   | Poor                    | 18% |
| Please rate each of the following in the Needham community. | Overall quality of business and service establishments 77 | Excellent               | 18% |

| Please rate each of the following in the Needham community.      | Overall quality of business and service establishments | Good      | 56% |
|--|--|-----------|-----|
| ·  |  | Fair      | 19% |
|  |  | Poor      | 8%  |
|  | Variety of business and service establishments         | Excellent | 7%  |
|  |  | Good      | 29% |
|  |  | Fair      | 36% |
|  |  | Poor      | 28% |
|  | Vibrancy of downtown/commercial area                   | Excellent | 12% |
|  |  | Good      | 24% |
|  |  | Fair      | 42% |
|  |  | Poor      | 22% |
|  | Employment opportunities                               | Excellent | 3%  |
|  |  | Good      | 45% |
|  |  | Fair      | 44% |
|  |  | Poor      | 8%  |
|  | Shopping opportunities                                 | Excellent | 3%  |
|  |  | Good      | 19% |
|  |  | Fair      | 46% |
|  |  | Poor      | 32% |
|  | Cost of living   | Good      | 12% |
|  |  | Fair      | 42% |
|  |  | Poor      | 47% |
|  | Overall image or reputation                            | Excellent | 28% |
|  |  | Good      | 49% |
|  |  | Fair      | 23% |
|  |  | Poor      | 0%  |
| Please also rate each of the following in the Needham community. | Traffic flow on major streets                          | Excellent | 4%  |
| ,  |  | Good      | 52% |
|  |  | Fair      | 28% |
|  |  | Poor      | 15% |
|  | Ease of public parking                                 | Excellent | 16% |
|  | 70   | Good      | 52% |

| Please also rate each of the following in the Needham community. | Ease of public parking  | Fair      | 20 |
|--|---|-----------|----|
| ·  |   | Poor      | 11 |
|  | Ease of travel by car   | Excellent | 31 |
|  |   | Good      | 59 |
|  |   | Fair      | 7  |
|  |   | Poor      | 3  |
|  | Ease of travel by public transportation                               | Excellent | 11 |
|  |   | Good      | 29 |
|  |   | Fair      | 17 |
|  |   | Poor      | 44 |
|  | Ease of travel by bicycle   | Excellent | 5  |
|  |   | Good      | 29 |
|  |   | Fair      | 34 |
|  |   | Poor      | 32 |
|  | Ease of walking   | Excellent | 26 |
|  |   | Good      | 52 |
|  |   | Fair      | 19 |
|  |   | Poor      | 3  |
|  | Well-planned residential growth                                       | Excellent | 5  |
|  |   | Good      | 26 |
|  |   | Fair      | 28 |
|  |   | Poor      | 41 |
|  | Well-planned commercial growth  | Excellent | 4  |
|  |   | Good      | 31 |
|  |   | Fair      | 42 |
|  |   | Poor      | 23 |
|  | Well-designed neighborhoods   | Excellent | 6  |
|  |   | Good      | 48 |
|  |   | Fair      | 36 |
|  |   | Poor      | 10 |
|  | Preservation of the historical or cultural character of the community | Excellent | 7  |
|  |   | Good      | 43 |
|  | 70  |           |    |

| Please also rate each of the following in the Needham community. | Preservation of the historical or cultural character of the community | Fair      | 32% |
|--|---|-----------|-----|
|  |   | Poor      | 18% |
|  | Public places where people want to spend time                         | Excellent | 11% |
|  |   | Good      | 43% |
|  |   | Fair      | 39% |
|  |   | Poor      | 7%  |
|  | Variety of housing options  | Excellent | 1%  |
|  |   | Good      | 20% |
|  |   | Fair      | 21% |
|  |   | Poor      | 58% |
|  | Availability of affordable quality housing                            | Excellent | 1%  |
|  |   | Good      | 10% |
|  |   | Fair      | 22% |
|  |   | Poor      | 67% |
|  | Overall quality of new development                                    | Excellent | 4%  |
|  |   | Good      | 42% |
|  |   | Fair      | 27% |
|  |   | Poor      | 27% |
|  | Overall appearance  | Excellent | 19% |
|  |   | Good      | 58% |
|  |   | Fair      | 19% |
|  |   | Poor      | 5%  |
|  | Cleanliness   | Excellent | 35% |
|  |   | Good      | 59% |
|  |   | Fair      | 6%  |
|  | Water resources   | Excellent | 11% |
|  |   | Good      | 57% |
|  |   | Fair      | 26% |
|  |   | Poor      | 7%  |
|  | Air quality   | Excellent | 40% |
|  |   | Good      | 51% |
|  |   | Fair      | 5%  |
|  | 00  |           |     |

| Please also rate each of the following in the Needham community. | Air quality  | Poor        |   | 4%  |
|--|--|-------------|---|-----|
|  | Availability of paths and walking trails               | Excellent   | 2 | 22% |
|  |  | Good        | 5 | 51% |
|  |  | Fair        | 1 | 19% |
|  |  | Poor        |   | 8%  |
|  | Fitness opportunities                                  | Excellent   | 1 | 2%  |
|  |  | Good        | 4 | 15% |
|  |  | Fair        | 3 | 35% |
|  |  | Poor        |   | 8%  |
|  | Recreational opportunities                             | Excellent   |   | 9%  |
|  |  | Good        | E | 53% |
|  |  | Fair        | 3 | 32% |
|  |  | Poor        |   | 7%  |
|  | Availability of affordable quality food                | Excellent   |   | 6%  |
|  |  | Good        | 4 | 17% |
|  |  | Fair        | 3 | 32% |
|  |  | Poor        | 1 | 15% |
|  | Availability of affordable quality health care         | Excellent   | 4 | 13% |
|  |  | Good        | 3 | 36% |
|  |  | Fair        | 1 | 1%  |
|  |  | Poor        | 1 | ۱0% |
|  | Availability of preventive health services             | Excellent   | 3 | 32% |
|  |  | Good        | 4 | 18% |
|  |  | Fair        | 1 | 19% |
|  |  | Poor        |   | 1%  |
|  | Availability of affordable quality mental health care  | e Excellent | 2 | 20% |
|  |  | Good        | 3 | 38% |
|  |  | Fair        | 2 | 26% |
|  |  | Poor        | 1 | .6% |
|  | Opportunities to attend cultural/arts/music activities | Excellent   | 1 | .0% |
|  |  | Good        | 4 | 10% |
|  |  | Fair        | 3 | 33% |
|  | 01   |             |   |     |

| Please also rate each of the following in the Needham community. | Opportunities to attend cultural/arts/music activities       | Poor      | 18% |
|--|--|-----------|-----|
| ·  | Community support for the arts                               | Excellent | 13% |
|  |  | Good      | 44% |
|  |  | Fair      | 35% |
|  |  | Poor      | 8%  |
|  | Availability of affordable quality                           | Excellent | 12% |
|  | childcare/preschool  | Good      | 29% |
|  |  | Fair      | 31% |
|  |  | Poor      | 29% |
|  | K-12 education   | Excellent | 56% |
|  |  | Good      | 41% |
|  |  | Fair      | 3%  |
|  | Adult educational opportunities                              | Excellent | 31% |
|  |  | Good      | 51% |
|  |  | Fair      | 18% |
|  | Sense of civic/community pride                               | Excellent | 25% |
|  |  | Good      | 54% |
|  |  | Fair      | 16% |
|  |  | Poor      | 4%  |
|  | Neighborliness of residents                                  | Excellent | 17% |
|  |  | Good      | 54% |
|  |  | Fair      | 24% |
|  |  | Poor      | 5%  |
|  | Opportunities to participate in social events and activities | Excellent | 7%  |
|  | activities   | Good      | 54% |
|  |  | Fair      | 34% |
|  |  | Poor      | 4%  |
|  | Opportunities to attend special events and festivals         | Excellent | 8%  |
|  |  | Good      | 52% |
|  |  | Fair      | 39% |
|  |  | Poor      | 1%  |
|  | Opportunities to volunteer                                   | Excellent | 28% |

| Please rate the quality of each of the following services in Needham. | Public information services  83                                  | Excellent | 8%  |
|---|--|-----------|-----|
|   |  | Yes       | 82% |
|   | Walked or biked instead of driving                               | No        | 18% |
|   |  | Yes       | 40% |
|   | Carpooled with other adults or children instead of driving alone | No        | 60% |
|   |  | Yes       | 47% |
|   | Used public transportation instead of driving                    | No        | 53% |
|   |  | Yes       | 78% |
|   | Voted in your most recent local election                         | No        | 22% |
|   |  | Yes       | 33% |
|   | Campaigned or advocated for a local issue, cause, or candidate   | No        | 67% |
|   |  | Yes       | 58% |
|   | Volunteered your time to some group/activity                     | No        | 42% |
|   |  | Yes       | 58% |
|   | Watched a local public meeting                                   | No        | 42% |
|   |  | Yes       | 48% |
|   | Attended a local public meeting                                  | No        | 52% |
|   | your opinion   | Yes       | 49% |
|   | Contacted Needham elected officials to express                   | No        | 51% |
| have done each of the following in the last 12 months.                | information  | Yes       | 77% |
| Please indicate whether or not you                                    | Contacted the Town of Needham for help or                        | No        | 23% |
|   |  | Poor      | 18% |
|   |  | Fair      | 35% |
|   | people of diverse backgrounds                                    | Good      | 38% |
|   | Openness and acceptance of the community toward                  |           | 9%  |
|   |  | Poor      | 9%  |
|   |  | Fair      | 19% |
|   | opportunities to participate in community matters                | Good      | 51% |
|   | Opportunities to participate in community matters                | Poor      | 1%  |
|   |  | Fair      | 28% |
| in the Needham community.   |  | Good      | 43% |
| Please also rate each of the following                                | Opportunities to volunteer                                       |           | 420 |

| Fair   |   |                             |           |     |
|--|---|-----------------------------|-----------|-----|
| Fair   2-64     Poor   |   | Public information services | Good      | 63% |
| Economic development   | J |                             | Fair      | 24% |
| Fair   233   |   |                             | Poor      | 4%  |
| Fair   |   | Economic development        | Excellent | 4%  |
| Poor   |   |                             | Good      | 61% |
| Traffic enforcement  |   |                             | Fair      | 33% |
| Fair   |   |                             | Poor      | 3%  |
| Fair   248 |   | Traffic enforcement         | Excellent | 11% |
| Poor   |   |                             | Good      | 51% |
| Traffic signal timing  |   |                             | Fair      | 24% |
| Good   S58   Fair   248   Poor   168   Street repair   Excellent   28   Good   S18   Fair   278   Poor   101   Street cleaning   Excellent   Good   748   Fair   168   Poor   188   Poor   288   Poor  |   |                             | Poor      | 14% |
| Fair   248   |   | Traffic signal timing       | Excellent | 5%  |
| Poor   160   |   |                             | Good      | 55% |
| Street repair   Excellent   28   |   |                             | Fair      | 24% |
| Good   518   Fair   378   378   74 |   |                             | Poor      | 16% |
| Fair   378   108   109 |   | Street repair               | Excellent | 2%  |
| Poor   100   |   |                             | Good      | 51% |
| Street cleaning   Excellent   98   748   |   |                             | Fair      | 37% |
| Good   74%   16% |   |                             | Poor      | 10% |
| Fair   168   168   169   189 |   | Street cleaning             | Excellent | 9%  |
| Poor 18 Street lighting Excellent 99 Good 668 Fair 208 Poor 68 Snow removal Excellent 348 Good 598 Fair 7 Poor 28 Sidewalk maintenance Excellent 148   |   |                             | Good      | 74% |
| Street lighting  Excellent  Good  Fair  Poor  Snow removal  Excellent  Good  Fair  Foor  Sidewalk maintenance  Excellent  Excellent  Excellent  Fair  Poor  148  |   |                             | Fair      | 16% |
| Good    |   |                             | Poor      | 1%  |
| Fair 20% Poor 6% Snow removal Excellent 34% Good 59% Fair 5% Poor 2% Sidewalk maintenance Excellent 14%  |   | Street lighting             | Excellent | 9%  |
| Poor 68 Snow removal Excellent 348 Good 598 Fair 58 Poor 29 Sidewalk maintenance Excellent 148   |   |                             | Good      | 66% |
| Snow removal Excellent 348 Good 598 Fair 58 Poor 28 Sidewalk maintenance Excellent 148   |   |                             | Fair      | 20% |
| Good 598 Fair 598 Poor 298 Sidewalk maintenance Excellent 148  |   |                             | Poor      | 6%  |
| Fair 5% Poor 2% Sidewalk maintenance Excellent 14%   |   | Snow removal                | Excellent | 34% |
| Poor 29 Sidewalk maintenance Excellent 149   |   |                             | Good      | 59% |
| Sidewalk maintenance Excellent 148   |   |                             | Fair      | 5%  |
|  |   |                             | Poor      | 2%  |
|  |   |                             | Excellent | 14% |

| Fair   2.68  |   |                                       |           |     |
|--|---|---------------------------------------|-----------|-----|
| Fair   |   | Sidewalk maintenance                  | Good      | 50% |
| Bus or transit services  | J |                                       | Fair      | 16% |
| Good   366 |   |                                       | Poor      | 20% |
| Fair   |   | Bus or transit services               | Excellent | 9%  |
| Poor   348   |   |                                       | Good      | 36% |
| Land use, planning and zoning  |   |                                       | Fair      | 21% |
| Good   338   Fair   368   Poor   308   Poo |   |                                       | Poor      | 34% |
| Fair   368   Poor   308  |   | Land use, planning and zoning         | Excellent | 1%  |
| Poor   308   |   |                                       | Good      | 33% |
| Excellent  |   |                                       | Fair      | 36% |
| Good   |   |                                       | Poor      | 30% |
| Fair   |   | Code enforcement                      | Excellent | 1%  |
| Poor   |   |                                       | Good      | 44% |
| ### Affordable high-speed internet access  |   |                                       | Fair      | 42% |
| Good   428   Fair   178   17 |   |                                       | Poor      | 13% |
| Fair   178   |   | Affordable high-speed internet access | Excellent | 35% |
| Poor   68  |   |                                       | Good      | 42% |
| Garbage collection         Excellent         10%           Good         22%           Fair         9%           Poor         59%           Drinking water         Excellent         54%           Good         30%           Fair         11%           Poor         5%           Fair         5%           Poor         2%           Storm water management         Excellent         30%   |   |                                       | Fair      | 17% |
| Good   22%   Fair   9%   9%   9%   9%   9%   9%   9%   9   |   |                                       | Poor      | 6%  |
| Fair   9%   9%   59%   59%   9%   9%   9%  |   | Garbage collection                    | Excellent | 10% |
| Drinking water         Excellent         54%           Good         30%           Fair         11%           Poor         5%           Sewer services         Excellent         44%           Good         49%           Fair         5%           Poor         2%           Storm water management         Excellent         30%  |   |                                       | Good      | 22% |
| Drinking water Excellent 54% Good 30% Fair 11% Poor 5% Sewer services Excellent 44% Good 49% Fair 5% Poor 2% Storm water management Excellent 54%  |   |                                       | Fair      | 9%  |
| Good   30%     Fair   11%   11%     Fair   11% |   |                                       | Poor      | 59% |
| Fair Poor  Sewer services  Excellent Good Fair Fair 5% Poor 2% Storm water management Excellent 30%  |   | Drinking water                        | Excellent | 54% |
| Poor 5%  Sewer services Excellent 44%  Good 49%  Fair 5%  Poor 2%  Storm water management Excellent 30%  |   |                                       | Good      | 30% |
| Sewer services  Excellent  Good  Fair  Poor  Storm water management  Excellent  30%  |   |                                       | Fair      | 11% |
| Good 49% Fair 5% Poor 2% Storm water management Excellent 30%  |   |                                       | Poor      | 5%  |
| Fair 5% Poor 2% Storm water management Excellent 30%   |   | Sewer services                        | Excellent | 44% |
| Poor 2% Storm water management Excellent 30%   |   |                                       | Good      | 49% |
| Storm water management Excellent 30%   |   |                                       | Fair      | 5%  |
| <u> </u>   |   |                                       | Poor      | 2%  |
|  |   |                                       | Excellent | 30% |

| Please rate the quality of each of the following services in Needham. | Storm water management                  | Good      | 66% |
|---|---|-----------|-----|
|   |   | Fair      | 2%  |
|   |   | Poor      | 2%  |
|   | Power (electric and/or gas) utility     | Excellent | 40% |
|   |   | Good      | 44% |
|   |   | Fair      | 14% |
|   |   | Poor      | 2%  |
|   | Utility billing                         | Excellent | 26% |
|   |   | Good      | 52% |
|   |   | Fair      | 21% |
|   |   | Poor      | 2%  |
|   | Police/Sheriff services                 | Excellent | 32% |
|   |   | Good      | 48% |
|   |   | Fair      | 19% |
|   |   | Poor      | 0%  |
|   | Crime prevention                        | Excellent | 43% |
|   |   | Good      | 50% |
|   |   | Fair      | 7%  |
|   | Animal control                          | Excellent | 35% |
|   |   | Good      | 45% |
|   |   | Fair      | 18% |
|   |   | Poor      | 2%  |
|   | Ambulance or emergency medical services | Excellent | 54% |
|   |   | Good      | 45% |
|   |   | Fair      | 1%  |
|   | Fire services                           | Excellent | 52% |
|   |   | Good      | 44% |
|   |   | Fair      | 3%  |
|   | Fire prevention and education           | Excellent | 41% |
|   |   | Good      | 39% |
|   |   | Fair      | 17% |
|   |   | Poor      | 3%  |

| Preservation of natural areas   Excellent   338  | Please rate the quality of each of the |                                  |           |     |
|--|--|----------------------------------|-----------|-----|
| Fair   258     Poor  |  | Emergency preparedness           | Excellent | 30% |
| Poor   |  |                                  | Good      | 31% |
| Preservation of natural areas   Excellent   138   600d   338   Failr   368   760   725   760   725   760   725   760   725   760   725   760   725   760   725   760   725   760   725   760   725   760   760   725   760   |  |                                  | Fair      | 25% |
| Good   388   Fair   368   76 |  |                                  | Poor      | 14% |
| Fair   368   Poor   178  |  | Preservation of natural areas    | Excellent | 13% |
| Poor   |  |                                  | Good      | 38% |
| Recycling  |  |                                  | Fair      | 36% |
| Good   |  |                                  | Poor      | 12% |
| Fair   338   Poor   88   Recycling   Excellent   258   Good   438   Fair   258   Poor   68   Recycling   Excellent   248   Good   459   Fair   308   Poor   18   Recreation programs or classes   Excellent   218   Good   628   Fair   168   Poor   13   Recreation centers or facilities   Excellent   273   Good   548   Fair   259   Poor   48   Fair   259   Poor   48   Recreation centers of Sair   Sair |  | Needham open space               | Excellent | 12% |
| Poor   |  |                                  | Good      | 47% |
| Recycling   Excellent   25%   Good   438   Fair   25%   Poor   6%   6%   Fair   24%   Good   453   Fair   30%   Poor   13   Recreation programs or classes   Excellent   21%   Good   62%   Fair   16%   Poor   13   Recreation centers or facilities   Excellent   17%   Good   54%   Fair   25%   Poor   4%   Health services   Excellent   33%   Good   53%   Good   53%   Good   53%   Fair   14%   1 |  |                                  | Fair      | 33% |
| Good   |  |                                  | Poor      | 8%  |
| Fair   258   Poor   68   |  | Recycling                        | Excellent | 25% |
| Poor   |  |                                  | Good      | 43% |
| Town parks   Excellent   248   |  |                                  | Fair      | 25% |
| Good   |  |                                  | Poor      | 6%  |
| Fair   30%   Poor   1%   Recreation programs or classes   Excellent   21%   Good   62%   Fair   16%   Poor   1%   Recreation centers or facilities   Excellent   17%   Good   54%   Fair   25%   Poor   4%   Health services   Excellent   33%   Good   53%   Fair   14%   14%   Fair   14%   14%   Fair   Fair   14%   Fair   14%   Fair   |  | Town parks                       | Excellent | 24% |
| Poor   |  |                                  | Good      | 45% |
| Recreation programs or classes         Excellent         21%           Good         62%           Fair         16%           Poor         1%           Recreation centers or facilities         Excellent         17%           Good         54%           Fair         25%           Poor         4%           Health services         Excellent         33%           Fair         14%   |  |                                  | Fair      | 30% |
| Good   62%   |  |                                  | Poor      | 1%  |
| Fair   |  | Recreation programs or classes   | Excellent | 21% |
| Poor 18  Recreation centers or facilities Excellent 17%  Good 54%  Fair 25%  Poor 4%  Health services Excellent 33%  Good 53%  Fair 14%  |  |                                  | Good      | 62% |
| Recreation centers or facilities  Excellent  Good  Fair  Poor  Health services  Excellent  Good  54%  Fair  25%  Food  Fair  14%   |  |                                  | Fair      | 16% |
| Good       54%         Fair       25%         Poor       4%         Health services       Excellent       33%         Good       53%         Fair       14%  |  |                                  | Poor      | 1%  |
| Fair 25% Poor 4% Health services Excellent 33% Good 53% Fair 14%   |  | Recreation centers or facilities | Excellent | 17% |
| Poor 4% Health services Excellent 33% Good 53% Fair 14%  |  |                                  | Good      | 54% |
| Health services Excellent 33% Good 53% Fair 14%  |  |                                  | Fair      | 25% |
| Good 53% Fair 14%  |  |                                  | Poor      | 4%  |
| Fair 14%   |  | Health services                  | Excellent | 33% |
|  |  |                                  | Good      | 53% |
| Poor 0%  |  |                                  | Fair      | 14% |
|  |  |                                  | Poor      | 0%  |

| Please rate the quality of each of the following services in Needham. | Public library services   | Excellent | 62% |
|---|---|-----------|-----|
|   |   | Good      | 30% |
|   |   | Fair      | 7%  |
|   | Overall customer service by Needham employees                     | Excellent | 39% |
|   |   | Good      | 55% |
|   |   | Fair      | 6%  |
|   | The value of services for the taxes paid to Needham               | Excellent | 20% |
| of Needham government performance.                                    |   | Good      | 41% |
|   |   | Fair      | 29% |
|   |   | Poor      | 10% |
|   | The overall direction that Needham is taking                      | Excellent | 10% |
|   |   | Good      | 30% |
|   |   | Fair      | 46% |
|   |   | Poor      | 13% |
|   | The job Needham government does at welcoming resident involvement | Excellent | 9%  |
|   | resident involvement  | Good      | 48% |
|   |   | Fair      | 27% |
|   |   | Poor      | 17% |
|   | Overall confidence in Needham government                          | Excellent | 16% |
|   |   | Good      | 31% |
|   |   | Fair      | 31% |
|   |   | Poor      | 22% |
|   | Generally acting in the best interest of the community            | Excellent | 21% |
|   | ,   | Good      | 31% |
|   |   | Fair      | 24% |
|   |   | Poor      | 24% |
|   | Being honest  | Excellent | 20% |
|   |   | Good      | 39% |
|   |   | Fair      | 28% |
|   |   | Poor      | 13% |
|   | Being open and transparent to the public                          | Excellent | 15% |
|   |   | Good      | 43% |

| Please rate the following categories of Needham government            | Being open and transparent to the public                     | Fair                 | 23% |
|---|--|----------------------|-----|
| performance.  |  | Poor                 | 19% |
|   | Informing residents about issues facing the                  | Excellent            | 14% |
|   | community  | Good                 | 38% |
|   |  | Fair                 | 25% |
|   |  | Poor                 | 23% |
|   | Treating all residents fairly                                | Excellent            | 19% |
|   |  | Good                 | 49% |
|   |  | Fair                 | 20% |
|   |  | Poor                 | 12% |
|   | Treating residents with respect                              | Excellent            | 22% |
|   |  | Good                 | 57% |
|   |  | Fair                 | 19% |
|   |  | Poor                 | 2%  |
| Overall, how would you rate the quality of the services provided by   | The Town of Needham  | Excellent            | 25% |
| each of the following?  |  | Good                 | 47% |
|   |  | Fair                 | 24% |
|   |  | Poor                 | 4%  |
|   | The Federal Government                                       | Excellent            | 5%  |
|   |  | Good                 | 44% |
|   |  | Fair                 | 40% |
|   |  | Poor                 | 12% |
| Please rate how important, if at all, you think it is for the Needham | Overall economic health                                      | Essential            | 41% |
| community to focus on each of the following in the coming two years.  |  | Very important       | 49% |
| ionouning in the coming the years.                                    |  | Somewhat important   | 9%  |
|   | Overall quality of the transportation system                 | Essential            | 35% |
|   |  | Very important       | 41% |
|   |  | Somewhat important   | 23% |
|   |  | Not at all important | 1%  |
|   | Overall design or layout of residential and commercial areas | Essential            | 44% |
|   |  | Very important       | 41% |
|   |  | Somewhat important   | 14% |

Please rate how important, if at all, Overall design or layout of residential and 0% Not at all important commercial areas you think it is for the Needham community to focus on each of the 42% Overall quality of the utility infrastructure Essential following in the coming two years. Very important 38% 20% Somewhat important Not at all important 0% 37% Overall feeling of safety Essential Very important 38% 17% Somewhat important Not at all important 88 37% Overall quality of natural environment Essential 56% Very important 7% Somewhat important Overall quality of parks and recreation Essential 26% opportunities 58% Very important Somewhat important 15% 0% Not at all important 10% Overall health and wellness opportunities Essential 59% Very important Somewhat important 25% 5% Not at all important 22% Overall opportunities for education, culture, and Essential the arts 46% Very important 24% Somewhat important 7% Not at all important 20% Residents' connection and engagement with their Essential community 50% Very important 28% Somewhat important 2% Not at all important 74% Please indicate whether or not you No Age currently perceive barriers to living in 26% Needham based on each of the Yes following. Gender No Race No

| Please indicate whether or not you currently perceive barriers to living in | Race  | Yes               | 41% |
|---|---|-------------------|-----|
| Needham based on each of the following.                                     | National origin   | No                | 66% |
|   |   | Yes               | 34% |
|   | Religion  | No                | 92% |
|   |   | Yes               | 8%  |
|   | Disability  | No                | 73% |
|   |   | Yes               | 27% |
|   | Sexual orientation or gender identity                       | No                | 89% |
|   |   | Yes               | 11% |
| In the last year, how often, if at all, did                                 |   | Most of the time  | 4%  |
| you worry about you, someone in your family or any other person of your     |   | Some of the time  | 2%  |
| same race, ethnicity or nationality experiencing unfair treatment           |   | Rarely            | 9%  |
| because of your race, ethnicity, or color?                                  |   | Never             | 84% |
|   | Someone in your family                                      | Most of the time  | 4%  |
|   |   | Some of the time  | 3%  |
|   |   | Rarely            | 15% |
|   |   | Never             | 78% |
|   | Another person  | Most of the time  | 5%  |
|   |   | Some of the time  | 30% |
|   |   | Rarely            | 11% |
|   |   | Never             | 54% |
| How strongly do you agree or disagree with the following statements about   | My neighborhood is a great place to live                    | Strongly agree    | 58% |
| your neighborhood.  |   | Somewhat agree    | 41% |
|   |   | Somewhat disagree | 1%  |
|   |   | Strongly disagree | 0%  |
|   | I recognize a lot of the people who live in my neighborhood | Strongly agree    | 35% |
|   | Heighborhood  | Somewhat agree    | 47% |
|   |   | Somewhat disagree | 9%  |
|   |   | Strongly disagree | 9%  |
|   | I recognize most of the people who live on my block         | Strongly agree    | 52% |
|   |   | Somewhat agree    | 28% |
|   |   | Somewhat disagree | 11% |

How strongly do you agree or disagree I recognize most of the people who live on my block Strongly disagree 9% with the following statements about your neighborhood. 21% It is easy to meet and socialize with my neighbors Strongly agree Somewhat agree 31% 34% Somewhat disagree Strongly disagree 14% 32% I feel connected to my neighborhood Strongly agree 34% Somewhat agree 24% Somewhat disagree Strongly disagree 9% 32% If there were a problem, neighbors would come Strongly agree together to try and solve it 43% Somewhat agree 14% Somewhat disagree 10% Strongly disagree 57% I like to help my neighbors when they need it Strongly agree Somewhat agree 42% 1% Somewhat disagree I can rely on my neighbors to help when I need it 40% Strongly agree 41% Somewhat agree Somewhat disagree 18% 1% Strongly disagree 64% I trust my neighbors Strongly agree 25% Somewhat agree Somewhat disagree 10% 54% I feel like I belong in my neighborhood Strongly agree 37% Somewhat agree 98 Somewhat disagree Strongly disagree I regularly communicate with my neighbors online 5% Strongly agree 24% Somewhat agree 26% Somewhat disagree Strongly disagree 45% 33% I regularly communicate with my neighbors in Strongly agree

| How strongly do you agree or disagree with the following statements about | e I regularly communicate with my neighbors in  | Somewhat agree      | 34% |
|---|---|---------------------|-----|
| your neighborhood.  |   | Somewhat disagree   | 23% |
|   |   | Strongly disagree   | 10% |
|   | How familiar are you with the Town's efforts to | Very familiar       | 16% |
|   | make people of all races feel welcome?          | Somewhat familiar   | 40% |
|   |   | Not familiar at all | 44% |
| In general, how many times do you:  | Access the internet from your home              | Several times a day | 97% |
|   |   | Once a day          | 2%  |
|   |   | A few times a week  | 0%  |
|   |   | Less often or never | 0%  |
|   | Access the internet from your cell phone        | Several times a day | 89% |
|   |   | Once a day          | 2%  |
|   |   | A few times a week  | 7%  |
|   |   | Less often or never | 3%  |
|   | Visit social media sites                        | Several times a day | 55% |
|   |   | Once a day          | 12% |
|   |   | A few times a week  | 9%  |
|   |   | Every few weeks     | 6%  |
|   |   | Less often or never | 19% |
|   | Use or check email                              | Several times a day | 96% |
|   |   | Once a day          | 3%  |
|   |   | A few times a week  | 2%  |
|   | Share your opinions online                      | Several times a day | 9%  |
|   |   | Once a day          | 4%  |
|   |   | A few times a week  | 12% |
|   |   | Every few weeks     | 23% |
|   |   | Less often or never | 52% |
|   | Shop online                                     | Several times a day | 13% |
|   |   | Once a day          | 15% |
|   |   | A few times a week  | 33% |
|   |   | Every few weeks     | 28% |
|   |   | Less often or never | 11% |

|  | Please rate your overall health.   | Excellent  | 46% |
|--|--|--|-----|
|  |  | Very good  | 46% |
|  |  | Good   | 8%  |
|  |  | Fair   | 0%  |
|  | What impact, if any, do you think the economy will   | Very positive  | 3%  |
|  | have on your family income in the next 6 months?  Do you think the impact will be:           | Somewhat positive                                      | 6%  |
|  |  | Neutral  | 41% |
|  |  | Somewhat negative                                      | 40% |
|  |  | Very negative  | 9%  |
|  | How many years have you lived in Needham?  | Less than 2 years                                      | 8%  |
|  |  | 2-5 years  | 7%  |
|  |  | 6-10 years   | 16% |
|  |  | 11-20 years  | 20% |
|  |  | More than 20 years                                     | 49% |
|  | Which best describes the building you live in?   | One family house detached from any other houses        | 74% |
|  |  | Building with two or more homes (duplex, townhome, apa | 22% |
|  |  | Other  | 4%  |
|  | Do you rent or own your home?  | Rent   | 8%  |
|  |  | Own  | 92% |
| About how much is your monthly housing cost for the place you live | About how much is your monthly housing cost for the place you live (including rent, mortgage | Less than \$500  | 1%  |
| (including rent, mortgage payment,                                 | payment, property tax, property insurance and homeowners' association (HOA) fees)?           | \$500 to \$999   | 6%  |
| homeowners' association (HOA) fees)?                               |  | \$1,000 to \$1,499                                     | 6%  |
|  |  | \$1,500 to \$1,999                                     | 6%  |
|  |  | \$2,000 to \$2,499                                     | 13% |
|  |  | \$2,500 to \$2,999                                     | 12% |
|  |  | \$3,000 to \$3,499                                     | 10% |
|  |  | \$3,500 or more  | 46% |
|  | Do any children 17 or under live in your household?  | No   | 47% |
|  |  | Yes  | 53% |
|  | Are you or any other members of your household aged 65 or older?                             | No   | 65% |
|  | agea 05 of older:  | Yes  | 35% |
|  | How much do you anticipate your household's total  | Less than \$25,000                                     | 4%  |
|  |  |  |     |

|                                       | How much do you anticipate your household's total income before taxes will be for the current year?    | \$25,000 to \$49,999   | 3%  |
|---------------------------------------|--|--|-----|
|                                       | (Please include in your total income money from all sources for all persons living in your household.) | \$50,000 to \$74,999   | 4%  |
|                                       |  | \$75,000 to \$99,999   | 9%  |
|                                       |  | \$100,000 to \$149,999   | 14% |
|                                       |  | \$150,000 or more  | 66% |
| Are you Spanish, Hispanic, or Latino? | Are you Spanish, Hispanic or Latino?   | No, not Spanish, Hispanic, or<br>Latino                        | 99% |
|                                       |  | Yes, I consider myself to be<br>Spanish, Hispanic, or Latino   | 1%  |
|                                       | What is your race? (Mark one or more races to  | American Indian or Alaskan<br>Native                           | 1%  |
|                                       | indicate what race you consider yourself to be.)   | Asian, Asian Indian, or Pacific<br>Islander                    | 11% |
|                                       |  | Black or African American                                      | 0%  |
|                                       |  | White  | 87% |
|                                       |  | Other  | 1%  |
|                                       | In which category is your age?   | 25-34 years  | 12% |
|                                       |  | 35-44 years  | 20% |
|                                       |  | 45-54 years  | 21% |
|                                       |  | 55-64 years  | 19% |
|                                       |  | 65-74 years  | 19% |
|                                       |  | 75 years or older  | 9%  |
|                                       | What is your gender?   | Female   | 50% |
|                                       |  | Male   | 50% |
|                                       | How did you hear about this survey? (Select all that   | The Town's website   | 14% |
|                                       | apply.)  | The Town's social media (Facebook, Twitter, Instagram,         | 12% |
|                                       |  | Received an email from the Town                                | 56% |
|                                       |  | In a Town newsletter or utility bill                           | 19% |
|                                       |  | In my Facebook feed  | 2%  |
|                                       |  | Saw it on a video of a public meeting or at a meeting I atten  | 0%  |
|                                       |  | Saw it in a newspaper article or ad (hard copy or online)      | 0%  |
|                                       |  | Heard about it from a family member, friend or neighbor        | 1%  |
|                                       |  | Heard about it from a business or social organization in my co | 0%  |
|                                       |  | Polco's weekly email   | 4%  |
|                                       |  | On my Polco feed   | 0%  |
|                                       |  | Other  | 4%  |
|                                       |  |  |     |

Please complete this survey if you are the adult (age 18 or older) in the household who most recently had a birthday (the year of birth does not matter). Your responses are confidential and no identifying information will be shared.

| _  |   | 4114 1 17 17          |
|----|---|-----------------------|
| 1. | Please rate each of the following aspects of qualit | v of life in Needham. |

|  | <u>Excellent</u> | Good | <u>Fair</u> | <u>Poor</u> | <u>Don't know</u> |
|--|------------------|------|-------------|-------------|-------------------|
| Needham as a place to live             | 1                | 2    | 3           | 4           | 5                 |
| Your neighborhood as a place to live   | 1                | 2    | 3           | 4           | 5                 |
| Needham as a place to raise children   | 1                | 2    | 3           | 4           | 5                 |
| Needham as a place to work             | 1                | 2    | 3           | 4           | 5                 |
| Needham as a place to visit            | 1                | 2    | 3           | 4           | 5                 |
| Needham as a place to retire           | 1                | 2    | 3           | 4           | 5                 |
| The overall quality of life in Needham | 1                | 2    | 3           | 4           | 5                 |
| Sense of community                     | 1                | 2    | 3           | 4           | 5                 |

#### 2. Please rate each of the following characteristics as they relate to Needham as a whole.

| Overall economic health of Needham                                   |
|--|
| in Needham   |
| Overall design or layout of Needham's residential and commercial     |
|  |
| arrana (a a harrana harildin an atronata marilan ata)                |
| areas (e.g., homes, buildings, streets, parks, etc.) 1 2 3 4 5       |
| Overall quality of the utility infrastructure in Needham             |
| (water, sewer, storm water, electric/gas, broadband)                 |
| Overall feeling of safety in Needham 1 2 3 4 5                       |
| Overall quality of natural environment in Needham 1 2 3 4 5          |
| Overall quality of parks and recreation opportunities                |
| Overall health and wellness opportunities in Needham 1 2 3 4 5       |
| Overall opportunities for education, culture, and the arts 1 2 3 4 5 |
| Residents' connection and engagement with their community            |

#### 3. Please indicate how likely or unlikely you are to do each of the following.

|   | Very<br><u>likely</u> | Somewhat<br><u>likely</u> | Somewhat unlikely | Very<br><u>unlikely</u> | Don't<br><u>know</u> |  |
|---|-----------------------|---------------------------|-------------------|-------------------------|----------------------|--|
| Recommend living in Needham to someone who asks | 1                     | 2                         | 3                 | 4                       | 5                    |  |
| Remain in Needham for the next five years       | 1                     | 2                         | 3                 | 4                       | 5                    |  |

#### 4. Please rate how safe or unsafe you feel:

| -   | Very<br><u>safe</u> | Somewhat<br><u>safe</u> | Neither safe nor unsafe | Somewhat unsafe | Very<br><u>unsafe</u> | Don't<br><u>know</u> |
|---|---------------------|-------------------------|-------------------------|-----------------|-----------------------|----------------------|
| In your neighborhood during the day         | 1                   | 2                       | 3                       | 4               | 5                     | 6                    |
| In Needham's downtown/commercial area       |                     |                         |                         |                 |                       |                      |
| during the day                              | 1                   | 2                       | 3                       | 4               | 5                     | 6                    |
| From property crime                         |                     | 2                       | 3                       | 4               | 5                     | 6                    |
| From violent crime                          | 1                   | 2                       | 3                       | 4               | 5                     | 6                    |
| From fire, flood, or other natural disaster | 1                   | 2                       | 3                       | 4               | 5                     | 6                    |

#### 5. Please rate the job you feel the Needham community does at each of the following.

|   | Excellent | <u>uoou</u> | <u>ran</u> | <u>r 001</u> | Don t Know |   |
|---|-----------|-------------|------------|--------------|------------|---|
| Making all residents feel welcome                                       | 1         | 2           | 3          | 4            | 5          | : |
| Attracting people from diverse backgrounds                              | 1         | 2           | 3          | 4            | 5          |   |
| Valuing/respecting residents from diverse backgrounds                   | 1         | 2           | 3          | 4            | 5          |   |
| Taking care of vulnerable residents (elderly, disabled, homeless, etc.) | 1         | 2           | 3          | 4            | 5          |   |

#### 6. Please rate each of the following in the Needham community.

|   | <u>Excellent</u> | <u>Good</u> | <u> Fair</u> | <u>Poor</u> | Don't know | Ę     |
|---|------------------|-------------|--------------|-------------|------------|-------|
| Overall quality of business and service establishments in Needham | 1                | 2           | 3            | 4           | 5          | 2     |
| Variety of business and service establishments in Needham         | 1                | 2           | 3            | 4           | 5          | 0     |
| Vibrancy of downtown/commercial area                              | 1                | 2           | 3            | 4           | 5          |       |
| Employment opportunities  | 1                | 2           | 3            | 4           | 5          |       |
| Shopping opportunities  |                  | 2           | 3            | 4           | 5          | -     |
| Cost of living in Needham   | 1                | 2           | 3            | 4           | 5          | 10+10 |
| Overall image or reputation of Needham                            | 1                | 2           | 3            | 4           | 5          | 1 P   |
|   |                  |             |              |             |            |       |



|    |   |                  |             |             | The Nation | nal Community Survey™ |
|----|---|------------------|-------------|-------------|------------|-----------------------|
| 7. | Please also rate each of the following in the Needham community               | <u>Excellent</u> | <u>Good</u> | <u>Fair</u> |            | Don't know            |
|    | Traffic flow on major streets   |                  | 2           | 3           | 4          | 5                     |
|    | Ease of public parking  |                  | 2           | 3           | 4          | 5                     |
|    | Ease of travel by car in Needham  |                  | 2           | 3           | 4          | 5                     |
|    | Ease of travel by public transportation in Needham                            | 1                | 2           | 3           | 4          | 5                     |
|    | Ease of travel by bicycle in Needham  | 1                | 2           | 3           | 4          | 5                     |
|    | Ease of walking in Needham  |                  | 2           | 3           | 4          | 5                     |
|    | Well-planned residential growth   | 1                | 2           | 3           | 4          | 5                     |
|    | Well-planned commercial growth  | 1                | 2           | 3           | 4          | 5                     |
|    | Well-designed neighborhoods   | 1                | 2           | 3           | 4          | 5                     |
|    | Preservation of the historical or cultural character of the community         | 1                | 2           | 3           | 4          | 5                     |
|    | Public places where people want to spend time                                 | 1                | 2           | 3           | 4          | 5                     |
|    | Variety of housing options  | 1                | 2           | 3           | 4          | 5                     |
|    | Availability of affordable quality housing                                    | 1                | 2           | 3           | 4          | 5                     |
|    | Overall quality of new development in Needham                                 |                  | 2           | 3           | 4          | 5                     |
|    | Overall appearance of Needham   |                  | 2           | 3           | 4          | 5                     |
|    | Cleanliness of Needham  |                  | 2           | 3           | 4          | 5                     |
|    | Water resources (beaches, lakes, ponds, riverways, etc.)                      |                  | 2           | 3           | 4          | 5                     |
|    | Air quality   |                  | 2           | 3           | 4          | 5                     |
|    | Availability of paths and walking trails                                      |                  | 2           | 3           | 4          | 5                     |
|    | Fitness opportunities (including exercise classes and paths or trails, e      |                  | 2           | 3           | 4          | 5                     |
|    | Recreational opportunities  |                  | 2           | 3           | 4          | 5                     |
|    | Availability of affordable quality food                                       |                  | 2           | 3           | 4          | 5                     |
|    | Availability of affordable quality health care                                |                  | 2           | 3           | 4          | 5                     |
|    | Availability of preventive health services                                    |                  | 2           | 3           | 4          | 5                     |
|    | Availability of affordable quality mental health care                         |                  | 2           | 3           | 4          | 5                     |
|    | Opportunities to attend cultural/arts/music activities                        |                  | 2           | 3           | 4          | 5                     |
|    | Community support for the arts  |                  | 2           | 3           | 4          | 5                     |
|    | Availability of affordable quality childcare/preschool                        |                  | 2           | 3           | 4          | 5                     |
|    | K-12 education  |                  | 2           | 3           | 4          | 5                     |
|    | Adult educational opportunities   |                  | 2           | 3           | 4          | 5                     |
|    |   |                  | 2           | 3           | 4          | 5                     |
|    | Sense of civic/community pride  |                  | 2           |             | 4          | 5                     |
|    | Neighborliness of residents in Needham  |                  |             | 3           |            |                       |
|    | Opportunities to participate in social events and activities                  |                  | 2           | 3           | 4          | 5                     |
|    | Opportunities to attend special events and festivals                          |                  | 2           | 3           | 4          | 5                     |
|    | Opportunities to volunteer  |                  | 2           | 3           | 4          | 5                     |
|    | Opportunities to participate in community matters                             | I                | 2           | 3           | 4          | 5                     |
|    | Openness and acceptance of the community toward people of diverse backgrounds | 1                | 2           | 3           | 4          | 5                     |
| 8. | Please indicate whether or not you have done each of the following            | ng in the la     | st 12 m     | onths.      |            | •-                    |
|    | Contacted the Town of Needham (in neuron whom a small arread) for             |                  |             |             | <u>No</u>  | <u>Yes</u>            |

### 8.

|   | <u> NO</u> | res | :  |
|---|------------|-----|----|
| Contacted the Town of Needham (in-person, phone, email, or web) for help or information                 | 1          | 2   | ;  |
| Contacted Needham elected officials (in-person, phone, email, or web) to express your opinion           | 1          | 2   |    |
| Attended a local public meeting (of local elected officials like Select Board, advisory boards, town ha | alls, HOA, |     | 3  |
| neighborhood watch, etc.)   | 1          | 2   | ĺ  |
| Watched (online or on television) a local public meeting  | 1          | 2   | ١, |
| Volunteered your time to some group/activity in Needham   | 1          | 2   |    |
| Campaigned or advocated for a local issue, cause, or candidate  | 1          | 2   |    |
| Voted in your most recent local election  | 1          | 2   |    |
| Used bus, rail, subway, or other public transportation instead of driving                               | 1          | 2   |    |
| Carpooled with other adults or children instead of driving alone  | 1          | 2   |    |
| Walked or biked instead of driving  | 1          | 2   | ١, |
|   |            |     |    |

## 9. Please rate the quality of each of the following services in Needham.

|  | <u>Excellent</u> | <u>Good</u> | <u>Fair</u> | <u>Poor</u> | <u>Don't know</u> |
|--|------------------|-------------|-------------|-------------|-------------------|
| Public information services  | 1                | 2           | 3           | 4           | 5                 |
| Economic development   |                  | 2           | 3           | 4           | 5                 |
| Traffic enforcement  |                  | 2           | 3           | 4           | 5                 |
| Traffic signal timing  | 1                | 2           | 3           | 4           | 5                 |
| Street repair  | 1                | 2           | 3           | 4           | 5                 |
| Street cleaning  | 1                | 2           | 3           | 4           | 5                 |
| Street lighting  | 1                | 2           | 3           | 4           | 5                 |
| Snow removal   | 1                | 2           | 3           | 4           | 5                 |
| Sidewalk maintenance   | 1                | 2           | 3           | 4           | 5                 |
| Bus or transit services  | 1                | 2           | 3           | 4           | 5                 |
| Land use, planning, and zoning                                     | 1                | 2           | 3           | 4           | 5                 |
| Code enforcement (weeds, abandoned buildings, etc.)                | 1                | 2           | 3           | 4           | 5                 |
| Affordable high-speed internet access                              | 1                | 2           | 3           | 4           | 5                 |
| Garbage collection   | 1                | 2           | 3           | 4           | 5                 |
| Drinking water   | 1                | 2           | 3           | 4           | 5                 |
| Sewer services   | 1                | 2           | 3           | 4           | 5                 |
| Storm water management (storm drainage, dams, levees, etc.)        | 1                | 2           | 3           | 4           | 5                 |
| Power (electric and/or gas) utility                                | 1                | 2           | 3           | 4           | 5                 |
| Utility billing  | 1                | 2           | 3           | 4           | 5                 |
| Police/Sheriff services  | 1                | 2           | 3           | 4           | 5                 |
| Crime prevention   | 1                | 2           | 3           | 4           | 5                 |
| Animal control   | 1                | 2           | 3           | 4           | 5                 |
| Ambulance or emergency medical services                            | 1                | 2           | 3           | 4           | 5                 |
| Fire services  | 1                | 2           | 3           | 4           | 5                 |
| Fire prevention and education                                      | 1                | 2           | 3           | 4           | 5                 |
| Emergency preparedness (services that prepare the community        |                  |             |             |             |                   |
| for natural disasters or other emergency situations)               | 1                | 2           | 3           | 4           | 5                 |
| Preservation of natural areas (open space, farmlands, and greenbel | ts) 1            | 2           | 3           | 4           | 5                 |
| Needham open space   | 1                | 2           | 3           | 4           | 5                 |
| Recycling  | 1                | 2           | 3           | 4           | 5                 |
| Town parks   | 1                | 2           | 3           | 4           | 5                 |
| Recreation programs or classes                                     | 1                | 2           | 3           | 4           | 5                 |
| Recreation centers or facilities                                   | 1                | 2           | 3           | 4           | 5                 |
| Health services  | 1                | 2           | 3           | 4           | 5                 |
| Public library services  | 1                | 2           | 3           | 4           | 5                 |
| Overall customer service by Needham employees                      |                  |             |             |             |                   |
| (police, receptionists, planners, etc.)                            | 1                | 2           | 3           | 4           | 5                 |

#### 10. Please rate the following categories of Needham government performance.

| Excellent  | Good | <u>Fair</u> | <u>Poor</u> | Don't know |
|--|------|-------------|-------------|------------|
| The value of services for the taxes paid to Needham1   | 2    | 3           | 4           | 5          |
| The overall direction that Needham is taking1          | 2    | 3           | 4           | 5          |
| The job Needham government does at welcoming resident  |      |             |             |            |
| involvement1   | 2    | 3           | 4           | 5          |
| Overall confidence in Needham government1              | 2    | 3           | 4           | 5          |
| Generally acting in the best interest of the community | 2    | 3           | 4           | 5          |
| Being honest1  | 2    | 3           | 4           | 5          |
| Being open and transparent to the public1              | 2    | 3           | 4           | 5          |
| Informing residents about issues facing the community1 | 2    | 3           | 4           | 5          |
| Treating all residents fairly1                         | 2    | 3           | 4           | 5          |
| Treating residents with respect1                       | 2    | 3           | 4           | 5          |



| 11. | Overall. | how would | you rate the q | uality of the | services p | rovided by | each of the | following |
|-----|----------|-----------|----------------|---------------|------------|------------|-------------|-----------|
|     |          |           |                |               |            |            |             |           |

|                        | <u>Excellent</u> | <u>Good</u> | <u>Fair</u> | <u>Poor</u> | <u>Don't know</u> |
|------------------------|------------------|-------------|-------------|-------------|-------------------|
| The Town of Needham    | 1                | 2           | 3           | 4           | 5                 |
| The Federal Covernment | 1                | 2           | 2           | 4.          | 5                 |

# 12. Please rate how important, if at all, you think it is for the Needham community to focus on each of the following in the coming two years.

| <u>Essential</u>  | Very<br><u>important</u> | Somewhat<br><u>important</u> | Not at all<br><u>important</u> |
|---|--------------------------|------------------------------|--------------------------------|
| Overall economic health of Needham1                                     | 2                        | 3                            | 4                              |
| Overall quality of the transportation system (auto, bicycle, foot, bus) |                          |                              |                                |
| in Needham1   | 2                        | 3                            | 4                              |
| Overall design or layout of Needham's residential and commercial        |                          |                              |                                |
| areas (e.g., homes, buildings, streets, parks, etc.)1                   | 2                        | 3                            | 4                              |
| Overall quality of the utility infrastructure in Needham                |                          |                              |                                |
| (water, sewer, storm water, electric/gas, broadband)1                   | 2                        | 3                            | 4                              |
| Overall feeling of safety in Needham1                                   | 2                        | 3                            | 4                              |
| Overall quality of natural environment in Needham1                      | 2                        | 3                            | 4                              |
| Overall quality of parks and recreation opportunities1                  | 2                        | 3                            | 4                              |
| Overall health and wellness opportunities in Needham1                   | 2                        | 3                            | 4                              |
| Overall opportunities for education, culture, and the arts1             | 2                        | 3                            | 4                              |
| Residents' connection and engagement with their community1              | 2                        | 3                            | 4                              |

#### 13. Please indicate whether or not you currently perceive barriers to living in Needham based on each of the following.

| <u>No</u>                              | <u>Yes</u> |
|--|------------|
| Age1                                   | 2          |
| Gender1                                | 2          |
| Race1                                  | 2          |
| National origin1                       | 2          |
| Religion1                              | 2          |
| Disability1                            | 2          |
| Sexual orientation or gender identity1 | 2          |

# 14. In the last year, how often, if at all, did you worry about you, someone in your family or any other person of your same race, ethnicity or nationality experiencing unfair treatment because of your race, ethnicity, or color? Most of Some of

| COIOI:                 | 141036 01 | Joine of |               |              |  |
|------------------------|-----------|----------|---------------|--------------|--|
|                        | the time  | the time | <u>Rarely</u> | <u>Never</u> |  |
| You personally         | 1         | 2        | 3             | 4            |  |
| Someone in your family | 1         | 2        | 3             | 4            |  |
| Another person         | 1         | 2        | 3             | 4            |  |

#### 15. How strongly do you agree or disagree with the following statements about your neighborhood.

|  | Strongly     | Somewhat     | Somewhat        | Strongly        | Don't       |  |
|--|--------------|--------------|-----------------|-----------------|-------------|--|
|  | <u>agree</u> | <u>agree</u> | <u>disagree</u> | <u>disagree</u> | <u>know</u> |  |
| My neighborhood is a great place to live                     | 1            | 2            | 3               | 4               | 5           |  |
| I recognize a lot of the people who live in my neighborhood. | 1            | 2            | 3               | 4               | 5           |  |
| I recognize most of the people who live on my block          | 1            | 2            | 3               | 4               | 5           |  |
| It is easy to meet and socialize with my neighbors           | 1            | 2            | 3               | 4               | 5           |  |
| I feel connected to my neighborhood                          | 1            | 2            | 3               | 4               | 5           |  |
| If there were a problem, neighbors would come together to    |              |              |                 |                 |             |  |
| try and solve it   | 1            | 2            | 3               | 4               | 5           |  |
| I like to help my neighbors when they need it                | 1            | 2            | 3               | 4               | 5           |  |
| I can rely on my neighbors to help when I need it            | 1            | 2            | 3               | 4               | 5           |  |
| I trust my neighbors   | 1            | 2            | 3               | 4               | 5           |  |
| I feel like I belong in my neighborhood                      | 1            | 2            | 3               | 4               | 5           |  |
| I regularly communicate with my neighbors online             | 1            | 2            | 3               | 4               | 5           |  |
| I regularly communicate with my neighbors in person          | 1            | 2            | 3               | 4               | 5           |  |

#### 16. How familiar are you with the Town's efforts to make people of all races feel welcome?

• Very familiar

O Somewhat familiar

O Not familiar at all

### The Town of Needham 2022 Community Survey

Our last questions are about you and your household.

Again, all of your responses to this survey are confidential and no identifying information will be shared.

| D1. | In general, | how many | v times do | vou: |
|-----|-------------|----------|------------|------|
|     |             |          |            |      |

| i. In general, now many times do you.      | Several<br><u>times a day</u> | Once<br><u>a day</u> | A few times<br><u>a week</u> | Every<br><u>few weeks</u> | Less often or never | Don't<br><u>know</u> |
|--|-------------------------------|----------------------|------------------------------|---------------------------|---------------------|----------------------|
| Access the internet from your home using   | -                             |                      |                              |                           |                     |                      |
| a computer, laptop, or tablet computer     | 1                             | 2                    | 3                            | 4                         | 5                   | 6                    |
| Access the internet from your cell phone   | 1                             | 2                    | 3                            | 4                         | 5                   | 6                    |
| Visit social media sites such as Facebook, |                               |                      |                              |                           |                     |                      |
| Twitter, Nextdoor, etc                     | 1                             | 2                    | 3                            | 4                         | 5                   | 6                    |
| Use or check email                         | 1                             | 2                    | 3                            | 4                         | 5                   | 6                    |
| Share your opinions online                 | 1                             | 2                    | 3                            | 4                         | 5                   | 6                    |
| Shop online                                | 1                             | 2                    | 3                            | 4                         | 5                   | 6                    |

|     | Share your opinion   | s online                         | 1               | 2   | 3  | 4  | 5                              | 6   |
|-----|--|----------------------------------|-----------------|---|--|--|--------------------------------|---|
|     | Shop online  |                                  | 1               | 2   | 3  | 4  | 5                              | 6   |
| D2. | Please rate your   | overall health.                  |                 |   |  |  |                                |   |
|     | O Excellent  | O Very good                      | O Good          | O Fair  | O Poor   |  |                                |   |
| D3. | What impact, if a Do you think the   | impact will be:                  | -               |   |  |  |                                |   |
|     | • Very positive  | O Somewha                        | t positive O Ne | eutral  | O Somewhat n   | egative (  | O Very negat                   | tive  |
|     | How many years  Less than 2 year  2-5 years  6-10 years  11-20 years  More than 20 years  One family house | rs<br>ears<br>ribes the building | g you live in?  | D10.  | How much do y total income be year? (Please in money from all your household •• Less than \$25 •• \$25,000 to \$4 •• \$50,000 to \$7 | fore taxes winclude in your sources for a l.) ,000  \$7 9,999  \$1 | ll be for the<br>r total incon | current<br>ne<br>iving in<br>,999<br>49,999 |
|     | O Building with to   |                                  | 3               | <ul> <li>D11. Are you Spanish, Hispanic or Latino?</li> <li>No, not Spanish, Hispanic, or Latino</li> <li>Yes, I consider myself to be Spanish, Hispanic</li> <li>Latino</li> </ul> |  |  |                                | panic, or                                   |
| D6. | Do you rent or ov<br>O Rent  | wn your home?                    |                 | D12.  | What is your ra<br>indicate what r   |  |                                |   |

- O 0wn
- D7. About how much is your monthly housing cost for the place you live (including rent, mortgage payment, property tax, property insurance, and homeowners' association (HOA) fees)?
  - Less than \$500
- **3** \$2,000 to \$2,499
- **3** \$500 to \$999
- **O** \$2,500 to \$2,999
- **O** \$1,000 to \$1,499
- **3** \$3,000 to \$3,499
- **3** \$1,500 to \$1,999
- **3**,500 or more
- D8. Do any children 17 or under live in your household?
  - O No O Yes
- D9. Are you or any other members of your household aged 65 or older?
  - O No O Yes

- ☐ American Indian or Alaskan Native
  - ☐ Asian, Asian Indian, or Pacific Islander
  - ☐ Black or African American
  - ☐ White
  - □ Other
- D13. In which category is your age?
  - **O** 18-24 years
- **O** 55-64 years
- **O** 25-34 years
- **O** 65-74 years
- **Q** 35-44 years
- 75 years or older
- **Q** 45-54 years

#### D14. What is your gender?

- **O** Female
- O Male
- O Identify in another way

Thank you! Please return the completed survey in the postage-paid envelope to: National Research Center, Inc., PO Box 549, Belle Mead, NJ 08502